

**SG Issuer**

(Incorporated in Luxembourg with limited liability)

**NOTICE TO CERTIFICATE HOLDERS**

- To :
- (1) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED LONG CERTIFICATES RELATING TO THE ORDINARY SHARES OF ALIBABA GROUP HOLDING LIMITED WITH A DAILY LEVERAGE OF 5X ISSUED BY SG ISSUER (ALIBABA 5XLONGSOCGEN 230329);
  - (2) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED LONG CERTIFICATES RELATING TO THE CLASS A ORDINARY SHARES OF BAIDU, INC. WITH A DAILY LEVERAGE OF 5X ISSUED BY SG ISSUER (BAIDU 5XLONGSOCGEN 230329);
  - (3) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED LONG CERTIFICATES RELATING TO THE CLASS Z ORDINARY SHARES OF BILIBILI INC. WITH A DAILY LEVERAGE OF 5X ISSUED BY SG ISSUER (BILIBILI 5XLONGSOCGEN 230329);
  - (4) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED LONG CERTIFICATES RELATING TO THE ORDINARY SHARES OF BYD ELECTRONIC (INTERNATIONAL) COMPANY LIMITED WITH A DAILY LEVERAGE OF 5X ISSUED BY SG ISSUER (BYDELEC 5XLONGSOCGEN 230329);
  - (5) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED LONG CERTIFICATES RELATING TO THE ORDINARY SHARES OF GEELY AUTOMOBILE HOLDINGS LIMITED WITH A DAILY LEVERAGE OF 5X ISSUED BY SG ISSUER (GEELY 5XLONGSOCGEN 230329);
  - (6) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED LONG CERTIFICATES RELATING TO THE CLASS A ORDINARY SHARES OF JD.COM, INC. WITH A DAILY LEVERAGE OF 5X ISSUED BY SG ISSUER (JD 5XLONGSOCGEN 230329);
  - (7) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED LONG CERTIFICATES RELATING TO THE ORDINARY SHARES OF NETEASE, INC. WITH A DAILY LEVERAGE OF 5X ISSUED BY SG ISSUER (NETEASE 5XLONGSOCGEN 230329);
  - (8) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED LONG CERTIFICATES RELATING TO THE ORDINARY SHARES OF SUNNY OPTICAL TECHNOLOGY (GROUP) COMPANY LIMITED WITH A DAILY LEVERAGE OF 5X ISSUED BY SG ISSUER (SUNNY 5XLONGSOCGEN 230329); AND
  - (9) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED LONG CERTIFICATES RELATING TO THE CLASS B ORDINARY SHARES OF XIAOMI CORPORATION WITH A DAILY LEVERAGE OF 5X ISSUED BY SG ISSUER (XIAOMI 5XLONGSOCGEN 230329)

Notice is hereby given by SG Issuer (the “**Issuer**”) in respect of:

- (a) European Style Cash Settled Long Certificates relating to the ordinary shares of Alibaba Group Holding Limited with a Daily Leverage of 5x (ALIBABA 5XLONGSOCGEN 230329) (the “**Alibaba Long Certificates**”);
- (b) European Style Cash Settled Long Certificates relating to the Class A ordinary shares of Baidu, Inc. with a Daily Leverage of 5x (BAIDU 5XLONGSOCGEN 230329) (the “**Baidu Long Certificates**”);
- (c) European Style Cash Settled Long Certificates relating to the Class Z ordinary shares of Bilibili Inc. with a Daily Leverage of 5x (BILIBILI 5XLONGSOCGEN 230329) (the “**Bilibili Long Certificates**”);
- (d) European Style Cash Settled Long Certificates relating to the ordinary shares of BYD Electronic (International) Company Limited with a Daily Leverage of 5x (BYDELEC 5XLONGSOCGEN 230329) (the “**BYDElec Long Certificates**”);
- (e) European Style Cash Settled Long Certificates relating to the ordinary shares of Geely Automobile Holdings Limited with a Daily Leverage of 5x (GEELY 5XLONGSOCGEN 230329) (the “**Geely Long Certificates**”);
- (f) European Style Cash Settled Long Certificates relating to the Class A ordinary shares of JD.com, Inc. with a Daily Leverage of 5x (JD 5XLONGSOCGEN 230329) (the “**JD Long Certificates**”);
- (g) European Style Cash Settled Long Certificates relating to the ordinary shares of NetEase, Inc. with a Daily Leverage of 5x (NETEASE 5XLONGSOCGEN 230329) (the “**NetEase Long Certificates**”);
- (h) European Style Cash Settled Long Certificates relating to the ordinary shares of Sunny Optical Technology (Group) Company Limited with a Daily Leverage of 5x (SUNNY 5XLONGSOCGEN 230329) (the “**Sunny Long Certificates**”); and
- (i) European Style Cash Settled Long Certificates relating to the Class B ordinary shares of Xiaomi Corporation with a Daily Leverage of 5x (XIAOMI 5XLONGSOCGEN 230329) (the “**Xiaomi Long Certificates**”)

(together, the “**Certificates**”) on the following:

*Terms defined or construed in the Supplemental Listing Documents dated 30 March 2022 in relation to the Certificates issued by SG Issuer bear the same meaning and construction in this Notice.*

#### **EXPIRY OF CERTIFICATES**

In accordance with the terms and conditions of each of the Certificates, the Certificates have expired today:

Certificates	Stock Code	Expiry Date	Initial Reference Level	Initial Exchange Rate	Notional Amount per Certificate	Strike Level
Alibaba Long Certificates	DKCW	29 March 2023	1,000	0.1728	S\$1.20	0
Baidu Long Certificates	DLEW	29 March 2023	1,000	0.1728	S\$1.20	0
Bilibili Long Certificates	DMJW	29 March 2023	1,000	0.1728	S\$1.20	0
BYDElec Long Certificates	DNHW	29 March 2023	1,000	0.1728	S\$1.20	0
Geely Long Certificates	DOLW	29 March 2023	1,000	0.1728	S\$0.80	0
JD Long Certificates	DTZW	29 March 2023	1,000	0.1728	S\$1.20	0
NetEase Long Certificates	DULW	29 March 2023	1,000	0.1728	S\$1.20	0
Sunny Long Certificates	DVJW	29 March 2023	1,000	0.1728	S\$1.20	0
Xiaomi Long Certificates	DWHW	29 March 2023	1,000	0.1728	S\$0.80	0

The Certificates are cash-settled certificates which entitle a Certificate Holder to be paid a cash settlement amount (if positive) (the "**Cash Settlement Amount**") in accordance with the terms and conditions of each of the Certificates.

The Certificates may only be exercised on the Expiry Date or if the Expiry Date is not a Business Day, the immediately preceding Business Day, in a Board Lot or integral multiples thereof. Certificate Holders shall not be required to deliver an exercise notice. Exercise of Certificates shall be determined by whether the Cash Settlement Amount (less any Exercise Expenses) is positive. If the Cash Settlement Amount (less any Exercise Expenses) is positive, the Certificates shall be deemed to have been automatically exercised at 10:00 a.m. (Singapore time) on the Expiry Date or if the Expiry Date is not a Business Day, the immediately preceding Business Day. The Cash Settlement Amount less the Exercise Expenses in respect of the Certificates shall be paid in the manner set out in the terms and conditions of the Certificates.

In the event the Cash Settlement Amount (less any Exercise Expenses) is zero, the Certificates shall be deemed to have expired at 10:00 a.m. (Singapore time) on the Expiry Date or if the Expiry Date is not a Business Day, the immediately preceding Business Day, and Certificate Holders shall not be entitled to receive any payment from the Issuer in respect of the Certificates.

If the Cash Settlement Amounts (less any Exercise Expenses) for the Certificates are positive, the Certificates are deemed to have been automatically exercised at 10:00 a.m. (Singapore time) on 29 March 2023.

Accordingly, a holder of a Certificate is entitled to receive (less any Exercise Expenses):

<b>Certificates</b>	<b>Stock Code</b>	<b>Cash Settlement Amount per Certificate <sup>1</sup></b>
Alibaba Long Certificates	DKCW	S\$0.005
Baidu Long Certificates	DLEW	S\$0.017
Bilibili Long Certificates	DMJW	S\$0.000
BYDElec Long Certificates	DNHW	S\$0.086
Geely Long Certificates	DOLW	S\$0.009
JD Long Certificates	DTZW	S\$0.002
NetEase Long Certificates	DULW	S\$0.042
Sunny Long Certificates	DVJW	S\$0.002
Xiaomi Long Certificates	DWHW	S\$0.021

which will be paid in the manner set out in the terms and conditions of each of the Certificates.

Issued by  
**SG ISSUER**

29 March 2023

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<sup>1</sup> Certificate Holders will be paid the aggregate Cash Settlement Amount less any Exercise Expenses.