

Singapore Medical Group Limited
(Company Registration No. 200503187W)
(Incorporated in the Republic of Singapore)

RECEIPT OF THE LISTING AND QUOTATION NOTICE

The board of directors (the “**Board**”) of Singapore Medical Group Limited (the “**Company**”) refers to the announcement dated 4 November 2014 (the “**Announcement**”) in relation to, *inter alia*, the proposed placement of 26,971,000 new ordinary shares in the issued share capital of the Company (the “**Placement Shares**”).

Capitalised terms not defined herein shall bear the same meanings ascribed to them in the Announcement.

The Board is pleased to announce that the SGX-ST had on 11 November 2014 granted the notice for the listing of and quotation for 26,971,000 Placement Shares (the “**Notice**”). The listing of and quotation for the Placement Shares is subject to compliance with the SGX-ST's listing requirements. In addition, the Placement Shares have to be placed out within seven (7) market days from the date of the Notice.

The Notice is not an indication of the merits of the Placement, the Placement Shares, the Company, its subsidiaries and their securities.

The Company will make a separate announcement upon the issue and allotment of the Placement Shares to the Subscribers.

By Order of the Board

Dr Beng Teck Liang
Chief Executive Officer
11 November 2014

This document has been prepared by the Company and its contents have been reviewed by the Company's sponsor CIMB Bank Berhad, Singapore Branch (the “Sponsor”), for compliance with the relevant rules of the SGX-ST, this being the SGX-ST Listing Manual Section B: Rules of Catalist. The Sponsor has not independently verified the contents of this document.

This document has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this document.

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