

CHIMEI 奇美材料科技股份有限公司

CHI MEI MATERIALS TECHNOLOGY CORP.

Provided by: CHI MEI MATERIALS TECHNOLOGY CORP.

Year/Month of Information: 2017 / 9

Period: 1st ~15th days of the Current

Code of Place of Listing	Singapore	Name of the Depositary Institution	The Bank of New York Mellon	Total amount of issuance
Place Where Overseas Depositary Receipts to be Issued	Singapore	Type of Securities Represented by Overseas Depositary Receipts	common shares	515,728,500
		Code of Listed(GTSM Traded)Securities Represented by Overseas Depositary Receipts	4960	
Items	Date	Overseas Depositary Receipt	DR-Represented Securities	%
Date and Number of Units of Initial Issuance A	2017/09/15	3,750,000	150,000,000	29.08
Date and Number of Shares of Additional Issuance after Initial Issuance B	Sub-total	0	0	0
Additional Number of Units Issued due to Application for Conversion by Holders of Overseas Corporate Bonds C		0	0	
Total Number of Issued Shares as of this Period D=A+B+C		3,750,000	150,000,000	29.08
Outstanding Balance as of the Previous Period E		3,750,000	150,000,000	
Reduced Units due to Redemption by Investors during this Period F		260,000	10,400,000	
Units of Overseas Depositary Receipts Re-issued by Depositary Institution pursuant to the Measures for Issuance during this Period G		0	0	
Number of Additional Units Issued due to Capital Increase during this Period H		0	0	
Number of Additional Shares Issued due to Application for Conversion or Exercising Warrants by Holders of Overseas Corporate Bonds or of Warrant Entitlement Certificates during this Period I		0	0	
Outstanding Balance as of this Period J=E-F+G+H+I		3,490,000	139,600,000	27.06
Quota for Sponsor in Reissuance as of this Period K=D-J		260,000	10,400,000	2.01