



MSM INTERNATIONAL LIMITED
(Incorporated in Singapore)
(Company Registration No.: 200918800R)

DESPATCH OF OFFER INFORMATION STATEMENT AND ITS ACCOMPANYING DOCUMENTS

PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE OF UP TO 22,500,000 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY ("RIGHTS ISSUE")

1. INTRODUCTION

- 1.1 The board of directors (the "**Board**" or "**Directors**") of MSM International Limited (the "**Company**", and together with its subsidiaries, the "**Group**") refers to the announcements dated 31 March 2019, 4 June 2019, 26 June 2019, 17 September 2019, 19 September 2019 and 20 September 2019 in respect of the Rights Issue the Company is offering to all shareholders ("**Rights Issue**"), and in particular to the announcement made on 30 September 2019 released in respect of the lodgement by the Company of the offer information statement dated 30 September 2019 ("**Offer Information Statement**") with the SGX-ST as agent for the Monetary Authority of Singapore ("**Authority**") in respect of the Rights Issue.
- 1.2 Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meaning as given to them in the Offer Information Statement lodged with the Authority.

2. DESPATCH OF OFFER INFORMATION STATEMENT AND ACCOMPANYING DOCUMENTS

- 2.1 The Board wishes to announce that the Offer Information Statement in relation to the Rights Issue and the relevant forms have been despatched to Entitled Shareholders today.
- 2.2 Entitled Shareholders who do not receive the Offer Information Statement and the relevant forms within a week from the date of this announcement may obtain copies of the documents from either (a) The Central Depository (Pte) Limited 9 North Buona Vista Drive #01-19/20 The Metropolis Singapore 138588 ("**CDP**") or (b) The Share Registrar of the Company, B.A.C.S. Private Limited 8 Robinson Road #03-00, ASO Building Singapore 048544 ("**Share Registrar**").
- 2.3 Purchasers of the "nil-paid" rights who do not receive the Application Form for Rights Shares (ARS) and the Offer Information Statement may also obtain copies of the same from CDP or the Share Registrar (at the addresses stated above). Entitled Shareholders should take note of the important dates and times relating to the Rights Issue as announced by the Company on 30 September 2019 and as disclosed in the Offer Information Statement.

BY ORDER OF THE BOARD

CHAN KEE SIENG

Executive Chairman

3 October 2019

This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor"), in accordance with Rules 226(2)(b) and 753(2) of the Singapore Exchange Securities Trading Limited ("SGX-ST") Listing Manual Section B: Rules of Catalyst.

This announcement has not been examined or approved by the SGX-ST. The SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Jennifer Tan, Associate Director, Continuing Sponsorship (Mailing Address: 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318 and E-mail: sponsorship@ppcf.com.sg).

This announcement is for information only and does not constitute or form part of any offer or invitation to sell or issue, or any solicitation of any offer to acquire, any Rights Shares or to take up any entitlements to Rights Shares in any jurisdiction in which such an offer or solicitation is unlawful. No person should acquire any Rights Shares except on the basis of the information contained in the Offer Information Statement. The information contained in this announcement should not be distributed, forwarded to or transmitted in or into any jurisdiction where to do so might constitute a violation of applicable securities laws or regulations. The issue, exercise or sale of Rights Shares and the acquisition or purchase of the Rights Shares are subject to specific legal or regulatory restrictions in certain jurisdictions. The Company assumes no responsibility in the event there is a violation by any person of such restrictions.

The unauthorized distribution of this announcement, the Offer Information Statement and the provisional allotment letters and/or the application forms for Rights Shares and excess Rights Shares into jurisdictions other than Singapore may be restricted by law. Persons into whose possession this announcement and such other documents come should inform themselves about and observe any such restrictions. Any failure to comply with these restrictions may constitute a violation of the securities laws of any such jurisdiction. Neither the content of the Company's website nor any website accessible by hyperlinks on the Company's website is incorporated in, or forms part of, this announcement.