

**THE COMPANIES ACT  
(CHAPTER 50)  
THE COMPANIES REGULATIONS  
SECTION 215(1)/  
REGULATION 11(1)  
NOTICE TO DISSENTING SHAREHOLDER**

FORM  
**57**

Name of Company : **LEE METAL GROUP LTD**

Company No. : 198205439C

To the Dissenting Shareholders of Lee Metal Group Ltd

In this notice –

**Lee Metal Group Ltd** is referred to as “**transferor company**”, and

**BRC Asia Limited** is referred to as “**transferee**”.

On 10 May 2018, the transferee made an offer to all the holders of ordinary shares in the transferor company at an offer price of S\$0.42 in cash for each ordinary share.

Up to 5 June 2018 (being a date within four (4) months after the making of the offer in that behalf by the transferee), the offer was approved by the holders of not less than 90% of the total number of the ordinary shares in the transferor company (other than shares already held at the date of the offer by, or by a nominee for, the transferee or its related corporations, and excluding any shares held as treasury shares).

The transferee hereby gives you notice, in pursuance of section 215 of the Companies Act, that it desires to acquire all the ordinary shares held by you in the transferor company.

You are entitled within one (1) month from the date on which this notice is given to require the transferee, by demand in writing served on it, to supply you with a statement of the names and addresses of all other dissenting shareholders, and the transferee will not be entitled or bound to acquire the shares of those dissenting shareholders until 14 days after the posting to you of the statement of those names and addresses.

Unless upon an application made to the High Court by you –

- (a) on or before 22 July 2018 (being one (1) month from the date of this notice); or
- (b) on a date within 14 days of a statement being supplied to you pursuant to section 215(2) of the Companies Act,

whichever is the later date, the High Court orders otherwise, the transferee will, in pursuance of those provisions, be entitled and bound to acquire all the ordinary shares held by you in the transferor company on the terms, which, under the scheme or contract to which the abovementioned offer relates, the shares of the approving ordinary shareholders in the transferor company are to be transferred to the transferee.

Dated this 22<sup>nd</sup> day of June 2018



Xu Jiguo  
Director, BRC Asia Limited