

OSSIA INTERNATIONAL LIMITED
(Company Registration Number: 199004330K)
(Incorporated in the Republic of Singapore)

**VOLUNTARY UNCONDITIONAL CASH OFFER BY MR. GOH CHING WAH, MR. GOH CHING LAI
AND MR. GOH CHING HUAT FOR ALL THE ISSUED AND PAID-UP ORDINARY SHARES IN THE
CAPITAL OF OSSIA INTERNATIONAL LIMITED**

**NO INCREASE OF OFFER PRICE
NO FURTHER EXTENSION OF CLOSING DATE**

1. INTRODUCTION

1.1 The board of directors (the "**Board**") of Ossia International Limited (the "**Company**") refers to the following:

- (a) offer announcement issued on 12 June 2024 by Mr. Goh Ching Wah, Mr. Goh Ching Lai and Mr. Goh Ching Huat (the "**Joint Offerors**") (the "**Offer Announcement**") relating to the Joint Offerors' voluntary unconditional general offer (the "**Offer**") for all the issued and paid-up ordinary shares ("**Shares**") in the share capital of the Company, other than Shares held, directly or indirectly, by the Joint Offerors in accordance with Rule 15 of the Singapore Code on Take-overs and Mergers ("**Code**");
- (b) announcement issued on 12 June 2024 by the Company in response to the Offer Announcement;
- (c) announcement issued on 18 June 2024 by the Company informing the shareholders of the Company ("**Shareholders**") of the appointment of Asian Corporate Advisors Pte. Ltd. as the independent financial adviser ("**IFA**") to advise the directors of the Company who are considered to be independent for the purposes of making a recommendation to Shareholders in connection with the Offer ("**Independent Directors**");
- (d) offer document and related documents issued on 3 July 2024 by the Joint Offerors in connection with the Offer (the "**Offer Document**");
- (e) supplemental announcement issued on 15 July 2024 by the Joint Offerors (the "**Supplemental Announcement**") in relation to the Offer and the Proposed First and Final Dividend (as defined in the Supplemental Announcement);
- (f) offeree circular issued on 16 July 2024 by the Company in connection with the Offer in accordance with the Code (the "**Offeree Circular**");
- (g) announcement issued on 7 August 2024 by the Joint Offerors (the "**7 August 2024 Announcement**") in relation to, *inter alia*, the extension of the Closing Date and the level of acceptances of the Offer;
- (h) announcement issued on 8 August 2024 by the Company in relation to, *inter alia*, the extension of the Closing Date and the level of acceptances of the Offer as stated in the 7 August 2024 Announcement; and
- (i) announcement issued on 13 August 2024 by the Joint Offerors (the "**13 August 2024 Announcement**") announcing, *inter alia*, that there will be no increase of Offer Price and no further extension of the Closing Date.

- 1.2 Unless otherwise defined, all capitalised terms used but not defined herein shall have the same meanings ascribed to them in the Offer Document.

2. NO INCREASE OF OFFER PRICE

The Board would like to inform Shareholders that as stated in the 13 August 2024 Announcement, **the Offer Price of S\$0.145 in cash per Offer Share will not be increased and accordingly will remain at S\$0.145 until the close of the Offer on 30 August 2024.**

3. FINAL CLOSING DATE

- 3.1 The Board would like to inform Shareholders that as stated in the 13 August 2024 Announcement, **the Joint Offerors do not intend to extend the Offer beyond 5.30 p.m. (Singapore time) on 30 August 2024. Accordingly, the Offer will not be open for acceptances beyond 5.30 p.m. (Singapore time) on 30 August 2024.**
- 3.2 Shareholders who wish to accept the Offer but have not done so should refer to the procedures for acceptance of the Offer set out in paragraph 4 of the 13 August 2024 Announcement.

4. RECOMMENDATION IN THE OFFEREE CIRCULAR

Following the issue of the 13 August 2024 Announcement, Shareholders are again advised to read and consider carefully the Offeree Circular, including the recommendation of the Independent Directors and the advice of the IFA to the Independent Directors in respect of the Offer. Electronic copies of the Offeree Circular are available on the Company's announcement page on the SGXNET at www.sgx.com and on the Company's website at <https://www.ossia.com.sg/others>.

5. DIRECTORS' RESPONSIBILITY STATEMENT

- 5.1 The directors of the Company (including those who have delegated detailed supervision of this announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this announcement (other than those relating to the Joint Offerors and the Offer) are fair and accurate, and that no material facts have been omitted from this announcement (the omission of which would render any statement in this announcement misleading in any material aspect), and they jointly and severally accept responsibility accordingly.
- 5.2 Where any information has been extracted or reproduced from published or otherwise publicly available sources (including, without limitation, the Offer Announcement, the Offer Document and the 13 August 2024 Announcement), the sole responsibility of the directors of the Company has been to ensure that such information has been accurately and correctly extracted from those sources and/or reproduced in this announcement in its proper form and context.

BY ORDER OF THE BOARD

Lotus Isabella Lim Mei Hua
Company Secretary

14 August 2024