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**GUANGDONG - HONG KONG GREATER BAY AREA
HOLDINGS LIMITED
粵港灣控股有限公司**

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1396)

**REDEMPTION OF SENIOR NOTES DUE 2021
(ISIN: XS2084960009/Common Code: 208496000)**

Reference is made to the announcements of Guangdong – Hong Kong Greater Bay Area Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 2 December 2019, 4 December 2019, 12 December 2019, 13 December 2019, 20 December 2019, 27 December 2019, 6 December 2021 and 13 December 2021 (collectively, the “**Announcements**”) on The Stock Exchange of Hong Kong Limited in relation to the 14% senior notes due 19 December 2021 (the “**2021 Notes**”) issued by the Company. Unless otherwise defined, capitalised terms used herein shall have the same meanings as defined in the Announcements.

The 2021 Notes is due to mature on 19 December 2021, and the Group has deposited the necessary funds to the paying agent of the 2021 Notes on 16 December 2021 for the redemption of the 2021 Notes at maturity.

By order of the Board
Guangdong – Hong Kong Greater Bay Area Holdings Limited
WONG Choi Hing
Chairman and Executive Director

Hong Kong, 16 December 2021

As at the date of this announcement, the executive directors of the Company are Mr. Wong Choi Hing, Mr. Zeng Yunshu, Mr. Cai Hongwen, Mr. Yang Sanming and Mr. Wang Dewen; and the independent non-executive directors of the Company are Mr. Lam Chi Yuen Nelson, Mr. Yue Zheng and Mr. Dai Yiyi.