



(Incorporated in the Republic of Singapore on 14 August 2015)  
 (Company Registration Number: 201531866K)

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**ACQUISITION OF PROPERTY AT 38 ALEXANDRA TERRACE SINGAPORE 119932  
 – COMPLETION**

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The board of directors (“**Directors**” or “**Board**”) of Secura Group Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) refers to the announcement dated 30 May 2016 in relation to the Proposed Acquisition (“**Announcement**”).

*Unless otherwise defined, all capitalised terms used herein shall bear the meanings as ascribed to them in the Announcement.*

Further to the Announcement, the Board is pleased to announce that the Completion has taken place on 25 July 2016.

The Directors also wish to announce that, for purposes of the Proposed Acquisition, the Company has utilised S\$4.0 million from the net proceeds raised from the initial public offering of the Company (“**Net Proceeds**”). Such utilisation is in accordance with the intended purposes as set out in the Company’s offer document dated 20 January 2016 (“**Offer Document**”).

As at the date of this announcement, the Net Proceeds have been utilised as follows:

<b>Purpose</b>	<b>Allocation of Net Proceeds (as disclosed in the Offer Document) (S\$’000)</b>	<b>Net Proceeds utilised as at the date of this announcement (S\$’000)</b>	<b>Balance of Net Proceeds as at the date of this announcement (S\$’000)</b>
Expand security guarding business	9,300	–	9,300
Expand cyber security, technology and systems integration business	5,500	(2,025)	3,475
Enhance and upgrade security printing equipment	1,000	–	1,000
Corporate infrastructure improvements	4,000	(4,000)	–
General working capital purposes	6,400	(4,800)	1,600
<b>Total</b>	<b>26,200</b>	<b>(10,825)</b>	<b>15,375</b>

The Company will continue to make periodic announcements on the use of the balance of the Net Proceeds as and when the funds are materially disbursed.

BY ORDER OF THE BOARD

Lim Siok Leng  
Executive Director and Chief Financial Officer

25 July 2016

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*This announcement has been prepared by Secura Group Limited (the "**Company**") and its contents have been reviewed by the Company's sponsor, United Overseas Bank Limited (the "**Sponsor**"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**"). The Sponsor has not independently verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The contact persons for the Sponsor are Mr Khong Choun Mun, Managing Director and Head, Equity Capital Markets and Mr Chia Beng Kwan, Senior Director, Equity Capital Markets, who can be contacted at 80 Raffles Place, #03-03 UOB Plaza 1, Singapore 048624, telephone: +65 6533 9898.*