
 <p>AIMS 宝泽</p> <p>AMP CAPITAL </p> <p>AIMS AMP CAPITAL INDUSTRIAL REIT</p>	<p>AIMS AMP CAPITAL INDUSTRIAL REIT MANAGEMENT LIMITED</p> <p>As Manager of AIMS AMP Capital Industrial REIT One George Street, #23-03 Singapore 049145</p>
--	--

Media Release

AIMS AMP Capital Industrial REIT raises S\$50 million by issuing 3.60 per cent Fixed Rate notes due 2022

Singapore, 17 March 2017 – AIMS AMP Capital Industrial REIT Management Limited (the “Manager”) as manager of AIMS AMP Capital Industrial REIT (“AA REIT”) today announced it will be issuing S\$50 million unsecured 3.60 per cent Fixed Rate Notes as part of its Medium Term Notes (“MTN”) Programme.

The Notes will be issued at an issue price of 100 per cent of their principal amount and in denominations of S\$250,000. The five-year Notes will bear interest at a fixed rate of 3.60 per cent per annum payable semi-annually in arrear, until maturity on 22 March 2022. The Notes are expected to be issued on 22 March 2017.

The Manager’s Chief Executive Officer Koh Wee Lih said: “We’re pleased to be able to offer this issuance at an attractive coupon rate, reflecting continued strong interest from our debt investors.”

“The issuance will go a long way to extending our debt maturity profile on top of our recent S\$100 million refinancing in August 2016. Following the issuance of the Notes, the average debt maturity will increase from 2.1 years¹ to approximately 2.5 years², providing AA REIT greater balance sheet flexibility and strength.”

“The net proceeds from the issue will be used to partially repay the revolving credit facility due on November 2017 which was used to fund ongoing developments. This also enables us to diversify our funding sources and free up more undrawn available facilities for potential further growth.”

This is the fourth time the Manager has used the MTN Programme to raise debt. AA REIT raised S\$100 million with the four-year 4.90 per cent Fixed Rate Notes issued in August 2012³, S\$30 million with the seven-year 4.35 per cent Fixed Rate Notes issued in December 2012 and S\$50 million with the five-year 3.80 per cent Fixed Rate Notes issued in May 2014.

- End -

¹ As at 31 December 2016.

² On a pro forma basis as at 31 December 2016.

³ The S\$100 million Notes were redeemed on 8 August 2016, being the maturity date of the Notes.

For enquiries, kindly contact:

Media contacts:

Unice Liu / Yunhan Wong
Baldwin Boyle Shand
Tel: +65 6239 4111 / +65 6239 4109
Email: unice.liu@bbspr.com.sg
yunhan.wong@bbspr.com.sg

Investor contact:

Joanne Loh
Assistant Fund Manager
Tel: + 65 6309 1057
Email: jloh@aimsampcapital.com

Important Notice

The value of units of AIMS AMP Capital Industrial REIT (“**AA REIT**”) (“**Units**”) and the income derived from them may fall as well as rise. The Units are not obligations of, deposits in, or guaranteed by, AIMS AMP Capital Industrial REIT Management Limited (“**Manager**”), or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested.

Investors have no right to request the Manager to redeem their Units while the Units are listed. It is intended that unitholders of AA REIT may only deal in their Units through trading on Singapore Exchange Securities Trading Limited (the “**SGX-ST**”). Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.

This document is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for the Units. The past performance of AA REIT is not necessarily indicative of the future performance of AA REIT.

This document may contain forward-looking statements that involve risks and uncertainties. Actual future performance, outcomes and results may differ materially from those expressed in forward-looking statements as a result of a number of risks, uncertainties and assumptions. Representative examples of these factors include (without limitation) general industry and economic conditions, interest rate trends, cost of capital and capital availability, competition from similar developments, shifts in expected levels of property rental income, changes in operating expenses (including employee wages, benefits and training costs), property expenses and governmental and public policy changes. Investors are cautioned not to place undue reliance on these forward-looking statements, which are based on the Manager’s view of future events.

About AIMS AMP Capital Industrial REIT

Managed by the Manager, AA REIT was established with the principal investment objective of owning and investing in a diversified portfolio of income-producing industrial real estate located throughout the Asia Pacific that is used for industrial purposes, including, but not limited to warehousing and distribution activities, business park activities and manufacturing activities. The principal sponsors of AA REIT are the AIMS Financial Group (“**AIMS**”) and AMP Capital, part of the AMP Group, one of Australia’s largest retail and corporate pension providers and one of the region’s most significant investment managers. AA REIT’s existing portfolio consists of 26 industrial properties, 25 of which are located throughout Singapore with a total value of S\$1.23 billion based on valuations obtained as at 30 September 2016, and 1 greenfield development at Marsiling. The land for the Marsiling site was purchased on 16 November 2016. AA REIT also has 49.0% interest in one business park property, Optus Centre, which is located in Macquarie Park, New South Wales, Australia, and is valued at A\$445.0 million as at 31 March 2016.

About AIMS Financial Group

Established in 1991, AIMS is a diversified financial services and investment group, active in the areas of mortgage lending, securitisation, investment banking, funds management, property investment, private equity, venture capital, stock broking and high-tech investment. AIMS is also a strategic investor in the Sydney Stock Exchange.

Since 1999, AIMS has raised more than A\$4.0 billion in funds from the capital markets. AIMS has issued approximately A\$3.0 billion of residential mortgage-backed securities, predominantly rated AAA by both Standard & Poor’s and Fitch Ratings and has originated over A\$8.0 billion mortgages since 1991.

AIMS has actively introduced a number of international investors into the Australian markets and to date has attracted in excess of A\$1.0 billion of investment funding into Australia from overseas investors. AIMS is the investment manager for AIMS’ funds, which amount to circa A\$2 billion as at 30 November 2016.

During the global financial crisis (“**GFC**”), AIMS expanded its activities and acquired three businesses at a time when many other businesses were experiencing immense difficulties.

Since the GFC in 2009, AIMS has completed total asset acquisition and investment volumes of over A\$2.0 billion.

AIMS' head office is in Sydney and it has businesses across Australia, China, Hong Kong and Singapore. Our highly qualified, professional and experienced cross-cultural teams enable AIMS to bridge the gap between Australia and Asia across various sectors.

About AMP Capital

AMP Capital is committed to delivering outstanding investment outcomes for clients with contemporary solutions in fixed income, equities, real estate, infrastructure and multi-asset portfolios. Sharing a heritage with AMP that spans more than 160 years, AMP Capital is one of the largest investment managers in the Asia Pacific region. A home strength in Australia and New Zealand has enabled AMP Capital to grow internationally, and operations are now established in Bahrain, China, Hong Kong, India, Japan, Luxembourg, the United Kingdom and the United States.

AMP Capital collaborates with a network of global investment partners, leveraging insights to provide greater access to new investment opportunities across a range of single sector and diversified funds. For more information, please visit: ampcapital.com.au