SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

NOTIFICATION FORM FOR SUBSTANTIAL SHAREHOLDER(S)/UNITHOLDER(S) IN RESPECT OF INTERESTS IN

FORM

3
(Electronic Format)

Explanatory Notes

- 1. Please read the explanatory notes carefully before completing the notification form.
- 2. This form is for a Substantial Shareholder(s)/Unitholder(s) to give notice under section 135, 136, 137, 137J (as applicable to sections 135, 136 and 137) or 137U (as applicable to sections 135, 136 and 137) of the Securities and Futures Act (the "SFA").
- 3. This electronic Form 3 and a separate Form C, containing the particulars and contact details of the Substantial Shareholder(s)/Unitholder(s), must be completed by the Substantial Shareholder(s)/Unitholder(s) or a person duly authorised by the Substantial Shareholder(s)/Unitholder(s) to do so. The person so authorised should maintain records of information furnished to him by the Substantial Shareholder(s)/Unitholder(s).
- 4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. Where a transaction results in similar notifiable obligations on the part of more than one Substantial Shareholder/Unitholder, all of these Substantial Shareholders/Unitholders may give notice using the same notification form.
- 6. A single form may be used by a Substantial Shareholder/Unitholder for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of becoming aware of the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 7. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking the paper clip icon on the bottom left-hand corner or in item 11 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
- 8. Except for item 5 of Part II and item 1 of Part IV, please select only one option from the relevant check boxes.
- 9. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 10. In this form, the term "Listed Issuer" refers to -
 - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
 - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;

- (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
- (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
- (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 11. For further instructions and guidance on how to complete this notification form, please refer to section 7 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at http://www.mas.gov.sg (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

Part I - General

Name of Listed Issuer:
Suntec Real Estate Investment Trust
Type of Listed Issuer: Company/Corporation
Registered/Recognised Business Trust
✓ Real Estate Investment Trust
Name of Trustee-Manager/Responsible Person:
ARA Trust Management (Suntec) Limited
Is more than one Substantial Shareholder/Unitholder giving notice in this form?
☐ No (Please proceed to complete Part II)
✓ Yes (Please proceed to complete Parts III & IV)
Date of notification to Listed Issuer:
23-Jan-2020

Part III - Substantial Shareholder(s)/Unitholder(s) Details

[To be used for multiple Substantial Shareholders/Unitholders to give notice]

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_	Name of Substantial Shareholder/Unitholder:
ļ	AVICT Dragon Holdings Limited
	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes
<u>,</u>	✓ No
1	Notification in respect of:
	Becoming a Substantial Shareholder/Unitholder
Į,	Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
	Ceasing to be a Substantial Shareholder/Unitholder
I	Date of acquisition of or change in interest:
2	22-Jan-2020
	Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):
2	22-Jan-2020
	Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):
_	

Quantum of total voting shares/units (including voting shares/units underlying 7. rights/options/warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:	0	191,293,652	191,293,652
As a percentage of total no. of voting shares/t;:	0	6.83	6.83
Immediately after the transaction	Direct Interest	Deemed Interest	Total
Immediately after the transaction No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	Direct Interest 0	Deemed Interest 201,420,572	Total 201,420,572

Circumstances giving rise to deemed interests (if the interest is such): 8. [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

On 22 January 2020, ARA Trust Management (Suntec) Limited, a wholly-owned subsidiary of ARA Asset Management Limited, received 10,126,920 units as partial payment of its management fee.

ARA RE Investment Group Limited holds 100% of the shares of ARA Investors II Limited, ARA Real Estate Investors XII Limited and ARA Real Estate Investors XIII Limited. ARA RE Investment Group (Singapore) Pte. Ltd. holds 100% of the shares of ARA RE Investment Group Limited. ARA Asset Management Limited holds 100% of the shares of ARA RE Investment Group (Singapore) Pte. Ltd. and ARA Trust Management (Suntec) Limited. ARA Investment (Cayman) Limited holds 100% of the shares of ARA Asset Management Limited. ARA Asset Management Holdings Pte. Ltd. holds 100% of the shares of ARA Investment (Cayman) Limited.

Accordingly, ARA Asset Management Limited, ARA Investment (Cayman) Limited and ARA Asset Management Holdings Pte. Ltd. are therefore deemed to be interested in the units in Suntec REIT held by each of ARA Investors II Limited, ARA Real Estate Investors XII Limited, ARA Real Estate Investors XIII Limited and ARA Trust Management (Suntec) Limited.

AVICT Dragon Holdings Limited ("AVICT Dragon") holds more than 20 per cent. of the voting rights of ARA Asset Management Holdings Pte. Ltd..

AVICT Phoenix Holdings Limited ("AVICT Phoenix") holds more than 50 per cent. of the voting rights of AVICT Dragon.

AVIC Trust Co., Ltd. ("AVIC Trust") holds more than 50 per cent. of the voting rights of AVICT Phoenix.

China Aviation Investment Holdings Co., Ltd. ("China Aviation") holds more than 50 per cent. of the voting rights of AVIC Trust.

AVIC Capital Co., Ltd ("AVIC Capital") holds more than 50 per cent. of the voting rights of China Aviation.

Aviation Industry Corporation of China ("AVIC") holds more than 20 per cent. of the voting rights of AVIC Capital.

AVIC is wholly-owned by the Central State-Owned Assets Supervision and Administration Commission of the People's Republic of China.

By virtue of this, each of AVICT Dragon, AVICT Phoenix, AVIC Trust, China Aviation, AVIC Capital and AVIC has a deemed interest in all the units in Suntec REIT which ARA Asset Management Holdings Pte. Ltd. is deemed to be interested in.

- 1. Total number of units used in the computation of the percentage interest (before the transaction) above is 2,801,016,053.
- 2. Total number of units used in the computation of the percentage interest (after the transaction) above is 2,811,142,973.
- 9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]

Pl	ease	see	paragr	aph	8	above.
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10. Attachments (if any):



(The total file size for all attachment(s) should not exceed 1MB.)

If this is a **replacement** of an earlier notification, please provide:

Date of the Initial Announcement: 15-digit transaction reference number of the relevant transaction in the Form 3
5-digit transaction reference number of the relevant transaction in the Form 3
which was attached in the Initial Announcement:
ks (<i>if any</i>):
Shareholder/Unitholder B
of Substantial Shareholder/Unitholder:
hoenix Holdings Limited
stantial Shareholder/Unitholder a fund manager or a person whose interest in lies of the Listed Issuer are held solely through fund manager(s)?
ation in respect of
ation in respect of: oming a Substantial Shareholder/Unitholder
ange in the percentage level of interest while still remaining a Substantial Shareholder/Unitho
sing to be a Substantial Shareholder/Unitholder
f acquisition of or change in interest:
2020
n which Substantial Shareholder/Unitholder became aware of the acquisition of, or in, interest (i) (if different from item 4 above, please specify the date):
2020
ation (if the date of becoming aware is different from the date of acquisition of, or in, interest):

7. Quantum of total voting shares/units (including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:	0	191,293,652	191,293,652
As a percentage of total no. of voting shares/til:	0	6.83	6.83
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	0	201,420,572	201,420,572
convertible dependires .			

	Immed	liately after the transaction	Direct Interest	Deemed Interest	Total
unde	erlying t	g shares/units held and/or he rights/options/warrants/ debentures :	0	201,420,572	201,420,572
	percer	ntage of total no. of voting ::	0	7.17	7.17
8.	[You r	mstances giving rise to deem may attach a chart in item 10 to i st arises] see paragraph 8 of Substantial Sha	llustrate how the Su	bstantial Shareholder	/Unitholder's deemed
9.	[You r Share	ionship between the Substant may attach a chart in item 10 to s holders/Unitholders]	show the relationship	o between the Substa	
	Please	see paragraph 8 of Substantial Sha	reholder A's notificat	ion.	
10.	Attac	hments (<i>if any</i>):			
	9	(The total file size for all attachmen			
11.	If this	is a replacement of an earlied SGXNet announcement refer on SGXNet (the "Initial Anno	erence of the <u>first</u>	•	was announced
	(b)	Date of the Initial Announcer	nent:		
	(c)	15-digit transaction reference which was attached in the In			n in the Form 3

12. Remarks (if any):

				_
Subs	stantial Shareholder/Unitholder C	•		
1.	Name of Substantial Shareholder/	Jnitholder:		
	AVIC Trust Co., Ltd.			
2.	Is Substantial Shareholder/Unithe securities of the Listed Issuer are h		•	hose interest in the
	✓ No			
3.	Notification in respect of:	1 // 1 1. l		
	Becoming a Substantial Sharehold		annainin ann Collada at an tin l	
	Change in the percentage level of		maining a Substantia	Snarenolder/Unitholder
	Ceasing to be a Substantial Share	noider/Unitholder		
4.	Date of acquisition of or change in	interest:		
	22-Jan-2020			
5.	Date on which Substantial Shareho change in, interest (if different			•
	22-Jan-2020			
6.	Explanation (if the date of becoming change in, interest):	ng aware is differe	ent from the date of	acquisition of, or the
7.	Quantum of total voting shar rights/options/warrants/convertible Shareholder/Unitholder before and	debentures (conv	ersion price known	
	Immediately before the transaction	Direct Interest	Deemed Interest	Total
und	of voting shares/units held and/or erlying the ts/options/warrants/convertible debentures:	0	191,293,652	191,293,652
	a percentage of total no. of voting res/t	0	6.83	6.83

Direct Interest

0

Deemed Interest

201,420,572

convertible debentures :

Immediately after the transaction

No. of voting shares/units held and/or underlying the rights/options/warrants/

Total

201,420,572

s a percentage of total no. of voting hares/ເ	0	7.17	7.17
Circumstances giving rise to dee [You may attach a chart in item 10 tinterest arises]			
Please see paragraph 8 of Substantial S	Shareholder A's	notification.	
Relationship between the Substa [You may attach a chart in item 10 to Shareholders/Unitholders]			
Please see paragraph 8 of Substantial S	Shareholder A's	notification.	
. Attachments (<i>if any</i>):			
(The total file size for all attachm	ent(s) should no	ot exceed 1MB.)	
. If this is a replacement of an ea			
(a) SGXNet announcement r on SGXNet (the "Initial An	eference of th	he <u>first</u> notification	which was announced
(b) Date of the Initial Announce	ement:		
(c) 15-digit transaction refere	ence number	of the relevant tra	nsaction in the Form 3
which was attached in the			
. Remarks (if any):			
bstantial Shareholder/Unitholder D			
Name of Substantial Shareholde	er/Unitholder:		
China Aviation Investment Holdings C			
Is Substantial Shareholder/Uni	tholder a fun	id manager or a n	erson whose interest in th
securities of the Listed Issuer ar		•	
☐ Yes			

	☐ Becoming a Substantial Sharehold	ler/Unitholder		
	✓ Change in the percentage level of	interest while still re	emaining a Substantia	ıl Shareholder/Unithold
	Ceasing to be a Substantial Share	holder/Unitholder		
	Date of acquisition of or change in	interest:		
	22-Jan-2020			
	Date on which Substantial Sharehochange in, interest (if different			•
	22-Jan-2020			
i.	Explanation (if the date of becoming change in, interest):	ng aware is differe	ent from the date of	f acquisition of, or th
	Quantum of total voting shar rights/options/warrants/convertible Shareholder/Unitholder before and	debentures (con	version price knowr	-
	Immediately before the transaction	Direct Interest	Deemed Interest	Total
und	of voting shares/units held and/or lerlying the hts/options/warrants/convertible debentures:	0	191,293,652	191,293,652
	a percentage of total no. of voting	0	6.83	6.83
	Immediately after the transaction	Direct Interest	Deemed Interest	Total
und	of voting shares/units held and/or lerlying the rights/options/warrants/ vertible debentures :	0	201,420,572	201,420,572
	a percentage of total no. of voting	0	7.17	7.17
-	Circumstances giving rise to deem [You may attach a chart in item 10 to i interest arises] Please see paragraph 8 of Substantial Sha	llustrate how the Su	ıbstantial Shareholde	r/Unitholder's deemed
-	Relationship between the Substant [You may attach a chart in item 10 to s Shareholders/Unitholders]			

✓ No

3.

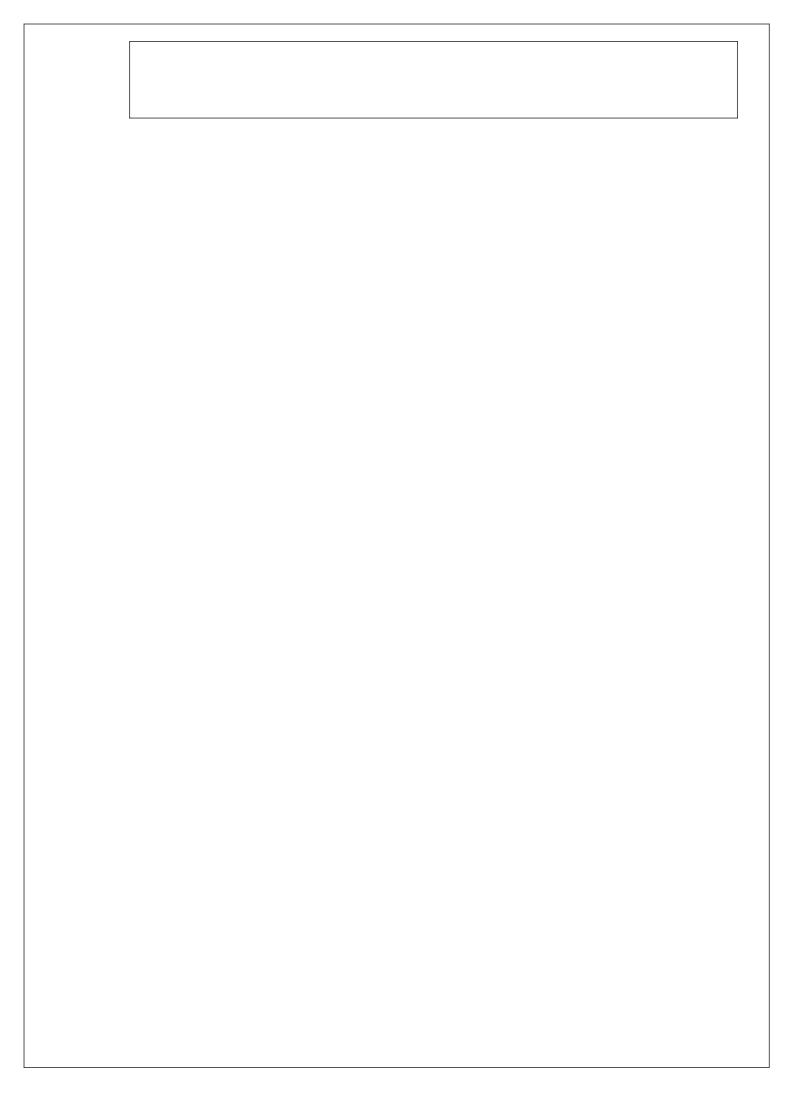
Notification in respect of:

).	Attac	hments (<i>if any</i>): 🕤
	Ŋ	(The total file size for all attachment(s) should not exceed 1MB.)
١.	If this	s is a replacement of an earlier notification, please provide:
	(a)	SGXNet announcement reference of the <u>first</u> notification which was announced
		on SGXNet (the "Initial Announcement"):
	(b)	Date of the Initial Announcement:
	(c)	15-digit transaction reference number of the relevant transaction in the Form 3
		which was attached in the Initial Announcement:
2.	Rem	arks (<i>if any</i>):
<u>ub:</u>	stantia	Il Shareholder/Unitholder E
		ul Shareholder/Unitholder E e of Substantial Shareholder/Unitholder:
ubs	Nam	
	Nam AVIC (e of Substantial Shareholder/Unitholder: Capital Co. Ltd ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the rities of the Listed Issuer are held solely through fund manager(s)?
	Nam AVIC C Is Su secu Ye	e of Substantial Shareholder/Unitholder: Capital Co. Ltd ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the rities of the Listed Issuer are held solely through fund manager(s)?
	Nam AVIC (Is Su secu Ye Notifi	e of Substantial Shareholder/Unitholder: Capital Co. Ltd ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the rities of the Listed Issuer are held solely through fund manager(s)? es
	Nam AVIC (Is Su secu Ye Notifi Be	e of Substantial Shareholder/Unitholder: Capital Co. Ltd Substantial Shareholder/Unitholder a fund manager or a person whose interest in the rities of the Listed Issuer are held solely through fund manager(s)? See Siccotion in respect of: Secoming a Substantial Shareholder/Unitholder
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	Nam AVIC (Is Su secu Ye Notifi Be C C	e of Substantial Shareholder/Unitholder: Capital Co. Ltd Substantial Shareholder/Unitholder a fund manager or a person whose interest in the rities of the Listed Issuer are held solely through fund manager(s)? Ses of the Listed Issuer are held solely through fund manager(s)? Second of the Listed Issuer are held solely through fund manager(s)? Second of the Listed Issuer are held solely through fund manager(s)? Second of the Listed Issuer are held solely through fund manager(s)? Second of the Listed Issuer are held solely through fund manager(s)? Second of the Listed Issuer are held solely through fund manager(s)? Second of the Listed Issuer are held solely through fund manager(s)?
	Nam AVIC (Is Su secu Ye V Notifi Be C C Date	e of Substantial Shareholder/Unitholder: Capital Co. Ltd Ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the rities of the Listed Issuer are held solely through fund manager(s)? es cation in respect of: ecoming a Substantial Shareholder/Unitholder hange in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder easing to be a Substantial Shareholder/Unitholder
	Nam AVIC € Is St secu Ye Notifi Be C C Date 22-Jar Date	e of Substantial Shareholder/Unitholder: Capital Co. Ltd Ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the rities of the Listed Issuer are held solely through fund manager(s)? es cation in respect of: ecoming a Substantial Shareholder/Unitholder hange in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder of acquisition of or change in interest:

293,652	191,2	101 000 170	Direct Interest	before the transaction	Imme
		191,293,652	0	res/units held and/or	No. of vo
	6.83	6.83	0	of total no. of voting	As a perc
Total	erest	Deemed Inte	Direct Interest	y after the transaction	Imm
120,572	201,4	201,420,572	0	res/units held and/or ghts/options/warrants/ ntures :	
	7.17	7.17	0	of total no. of voting	As a pero
ioladi d'addini				sataon a chart in hem 70 to seragraph 8 of Substantial SI	inte
in this form:				hip between the Substa attach a chart in item 10 to ers/Unitholders]	[Yo
		tion.	areholder A's notifica	oaragraph 8 of Substantial Sl	Plea
				nts (<i>if any</i>): 👔	 10. Atta
	ving notice	tion. Unitholders given the second the seco	areholder A's notifica	paragraph 8 of Substantial Si hip between the Substan attach a chart in item 10 to ers/Unitholders]	Plea Plea Plea Sha

12.	Remarks (if any):	
Sub	ostantial Shareholder/Unitholder F	
1.	Name of Substantial Shareholder/Unitholder:	
•	Aviation Industry Corporation of China	
2.	Is Substantial Shareholder/Unitholder a fund manager or a person whose intesecurities of the Listed Issuer are held solely through fund manager(s)? Yes	rest in
	✓ No	
3.	Notification in respect of:	
	Becoming a Substantial Shareholder/Unitholder	
	Change in the percentage level of interest while still remaining a Substantial Sharehold	er/Unith
	Ceasing to be a Substantial Shareholder/Unitholder	
4.	Date of acquisition of or change in interest:	
	22-Jan-2020	
5.	Date on which Substantial Shareholder/Unitholder became aware of the acquisition change in, interest (if different from item 4 above, please specify the date):	n of, or
	22-Jan-2020	
6.	Explanation (if the date of becoming aware is different from the date of acquisition change in, interest):	n of, or
7.	Quantum of total voting shares/units (including voting shares/units units/options/warrants/convertible debentures (conversion price known)) held by Shareholder/Unitholder before and after the transaction:	

No.	of votin	ng shares/units held and/or	0	191,293,652	191,293,652
und	lerlying				
	a percei res/i	ntage of total no. of voting	0	6.83	6.83
	Imme	diately after the transaction	Direct Interest	Deemed Interest	Total
und	lerlying	ng shares/units held and/or the rights/options/warrants/ debentures :	0	201,420,572	201,420,572
	a percei res/เ	ntage of total no. of voting	0	7.17	7.17
	[You	Imstances giving rise to deem may attach a chart in item 10 to it est arises]			er/Unitholder's deemed
	Please	see paragraph 8 of Substantial Sha	reholder A's notifica	ition.	
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	[You Share		show the relationsh	ip between the Subst	
	[You Share	may attach a chart in item 10 to seholders/Unitholders]	show the relationsh	ip between the Subst	
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0.	Please Attac	may attach a chart in item 10 to seholders/Unitholders] e see paragraph 8 of Substantial Shachments (if any): (The total file size for all attachments is a replacement of an earlier	show the relationsh areholder A's notifica t(s) should not excee er notification, ple	ip between the Substation. d 1MB.) ase provide:	antial
0.	Please Attac	may attach a chart in item 10 to seholders/Unitholders] e see paragraph 8 of Substantial Share chments (if any): (The total file size for all attachments)	show the relationsh areholder A's notifica t(s) should not excee er notification, ple erence of the firs	ip between the Substation. d 1MB.) ase provide:	antial
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0.	Please Attac	may attach a chart in item 10 to seholders/Unitholders] see paragraph 8 of Substantial Share chments (if any): (The total file size for all attachments is a replacement of an earlied SGXNet announcement references.)	t(s) should not excee er notification, ple erence of the firs	ip between the Substation. d 1MB.) ase provide:	antial
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). 0.	Please Attac If this (a)	may attach a chart in item 10 to seholders/Unitholders] e see paragraph 8 of Substantial Share chments (if any): (The total file size for all attachments is a replacement of an earlies SGXNet announcement referon SGXNet (the "Initial Anno	t(s) should not exceed a notification, plearence of the first nuncement"):	ip between the Substantion. d 1MB.) ase provide: t notification which	n was announced
0.	Please Attac If this (a)	may attach a chart in item 10 to seholders/Unitholders] e see paragraph 8 of Substantial Sharehments (if any): (The total file size for all attachments is a replacement of an earlies on SGXNet announcement reference on SGXNet (the "Initial Announcement of the Initial Announcement	t(s) should not exceed a notification, plearence of the first nuncement"):	ip between the Substantion. d 1MB.) ase provide: t notification which	n was announced



Part IV - Transaction details

☑ Voting shares/units ☐ Rights/Options/Warrants over voting shares/units ☐ Convertible debentures over voting shares/units (conversion price known) ☐ Others (please specify): Number of shares, units, rights, options, warrants and/or principal amount of convertible debentures acquired or disposed of by Substantial Shareholders/Unitholders: [0.126,920 units Amount of consideration paid or received by Substantial Shareholders/Unitholders (excluding brokerage and stamp duties): [\$\$1.8183 per unit Circumstance giving rise to the interest or change in interest: Acquisition of: ☐ Securities via market transaction ☐ Securities via physical settlement of derivatives or other securities ☐ Securities via physical settlement of derivatives or other securities ☐ Securities via placement ☐ Securities via market transaction ☐ Securities via market transaction (e.g. married deals) Other circumstances: ☐ Acceptance of take-over offer for the Listed Issuer ☐ Corporate action by the Listed Issuer which Substantial Shareholders/Unitholders did not participate in (please specify): ☑ Others (please specify): Receipt of management fee units by ARA Trust Management (Suntec) Limited.	Numb deben	ghts/Options/Warrants over voting shares/units convertible debentures over voting shares/units (conversion price known) thers (please specify): er of shares, units, rights, options, warrants and/or principal amount of convertible tures acquired or disposed of by Substantial Shareholders/Unitholders: 1,920 units 1,920 units 1,920 units 1,920 units Substantial Shareholders/Unitholders (excluding rage and stamp duties):
Convertible debentures over voting shares/units (conversion price known) Others (please specify): Number of shares, units, rights, options, warrants and/or principal amount of convertible debentures acquired or disposed of by Substantial Shareholders/Unitholders: 10,126,920 units Amount of consideration paid or received by Substantial Shareholders/Unitholders (excluding brokerage and stamp duties): \$\$1.8183 per unit Circumstance giving rise to the interest or change in interest: Acquisition of: Securities via off-market transaction Securities via off-market transaction (e.g. married deals) Securities via physical settlement of derivatives or other securities Securities via a placement Securities via a placement Securities via market transaction Securities via market transaction (e.g. married deals) Other circumstances: Acceptance of take-over offer for the Listed Issuer Corporate action by the Listed Issuer which Substantial Shareholders/Unitholders did not participate in (please specify):	Numb deben 10,126,	convertible debentures over voting shares/units (conversion price known) thers (please specify): er of shares, units, rights, options, warrants and/or principal amount of convertible tures acquired or disposed of by Substantial Shareholders/Unitholders: 1,920 units ent of consideration paid or received by Substantial Shareholders/Unitholders (excluding rage and stamp duties):
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Securities following conversion/exercise of rights, options, warrants or other convertibles Disposal of: Securities via market transaction Securities via off-market transaction (e.g. married deals) Other circumstances: Acceptance of take-over offer for the Listed Issuer Corporate action by the Listed Issuer which Substantial Shareholders/Unitholders did not participate in (please specify): ✓ Others (please specify):	☐ Se	curities pursuant to rights issue
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 ☐ Securities via market transaction ☐ Securities via off-market transaction (e.g. married deals) Other circumstances: ☐ Acceptance of take-over offer for the Listed Issuer ☐ Corporate action by the Listed Issuer which Substantial Shareholders/Unitholders did not participate in (please specify): ☑ Others (please specify): 	☐ Se	curities following conversion/exercise of rights, options, warrants or other convertibles
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Other circumstances: Acceptance of take-over offer for the Listed Issuer Corporate action by the Listed Issuer which Substantial Shareholders/Unitholders did not participate in (please specify): Others (please specify):	☐ Se	curities via market transaction
 ☐ Acceptance of take-over offer for the Listed Issuer ☐ Corporate action by the Listed Issuer which Substantial Shareholders/Unitholders did not participate in (please specify): ✓ Others (please specify): 	☐ Se	curities via off-market transaction (e.g. married deals)
Corporate action by the Listed Issuer which Substantial Shareholders/Unitholders did not participate in (please specify): Others (please specify):	Other	circumstances:
in (please specify): ✓ Others (please specify):	Ac	ceptance of take-over offer for the Listed Issuer
Receipt of management fee units by ARA Trust Management (Suntec) Limited.	✓ Oth	ners (please specify):
	Receip	t of management fee units by ARA Trust Management (Suntec) Limited.

5.	1 (7)	
	(a)	iculars of Individual submitting this notification form to the Listed Issuer: Name of Individual:
		Tong Lufeng
	(b)	Designation (if applicable):
		Director
	(c)	Name of entity (if applicable):
		AVICT Dragon Holdings Limited
Trai	nsactio	on Reference Number (auto-generated):
3	1 6	1 3 5 3 4 8 0 4 1 3 4 3