



Ezion Holdings Limited

*(incorporated in the Republic of Singapore)
(Company Registration No 199904364E)*

ANNOUNCEMENT

S\$100,000,000 5.25% Notes due 2015 (ISIN: SG6V18981831) (the “Notes”), issued by Ezion Holdings Limited (the “Company”) pursuant to its S\$1,500,000,000 Multicurrency Debt Issuance Programme (the “Programme”) established on 9 May 2012

Announcement of Settlement and Cancellation of Notes pursuant to Invitation by the Company

Reference is made to the announcements made by the Company on 19 May 2014, 30 May 2014 and 11 June 2014 (the “**Announcements**”). Capitalised terms used but not otherwise defined in this announcement shall have the same meanings ascribed to them in the Announcements and the Invitation Memorandum.

The Company wishes to announce that as at 18 June 2014, S\$92,750,000.00 in aggregate nominal amount of the Notes have been validly accepted for purchase by the Company pursuant to the Invitation. Payment of the Early Purchase Price and the Early Consent Fee or the Normal Purchase Price and the Normal Consent Fee (as the case may be) has been made to the respective Noteholders. The Notes validly accepted for purchase by the Company have been cancelled.

By Order of the Board
Ezion Holdings Limited

Lim Ka Bee
Company Secretary

18 June 2014