THIS ANNOUNCEMENT IS NOT AN OFFER FOR SALE OF SECURITIES REFERRED TO IN THIS ANNOUNCEMENT IN THE UNITED STATES. THE SECURITIES MAY NOT BE OFFERED OR SOLD IN THE UNITED STATES ABSENT REGISTRATON OR AN EXEMPTION FROM REGISTRATION UNDER THE UNITED STATES SECURITIES ACT OF 1933, AS AMENDED (THE "**SECURITIES ACT**"). THE SECURITIES HAVE NOT BEEN, AND WILL NOT BE, REGISTERED UNDER THE SECURITIES ACT. NO PUBLIC OFFERING OF THE SECURITIES IS BEING, OR WILL BE MADE IN THE UNITED STATES.

Keppel Corporation

Keppel Corporation Limited
(Co Reg No. 196800351N)
1 HarbourFront Avenue
#18-01 Keppel Bay Tower
Singapore 098632
www.kepcorp.com

Tel: (65) 62706666
Fax: (65) 64136452

COMPLETION OF SALE OF 55,118,336 UNITS IN KEPPEL DC REIT

*Unless otherwise defined, all terms and references used herein shall bear the same meanings as ascribed to them in the announcement on the sale of 55,118,336 units in Keppel DC REIT released on SGXNET on 30 August 2018 (the "**Announcement**").*

Following the Announcement, the Company wishes to announce that the Sale has been completed on 5 September 2018 at S$1.36 per Sale Unit for an aggregate cash consideration of S$74,960,937. With the completion of the Sale, the Company's indirect interest in Keppel DC REIT is now approximately 25.2% (comprising 340,502,308 Units) of the issued units of Keppel DC REIT.