

SGX-ST ANNOUNCEMENT

For immediate release

FRASERS LOGISTICS & COMMERCIAL TRUST

(a real estate investment trust constituted in the Republic of Singapore pursuant to a trust deed dated 30 November 2015 (as amended, restated and supplemented))

**ANNUAL GENERAL MEETING OF FRASERS LOGISTICS & COMMERCIAL TRUST
TO BE HELD ON 17 JANUARY 2023**

1. Date, time and conduct of AGM:

Frasers Logistics & Commercial Asset Management Pte. Ltd., in its capacity as manager of Frasers Logistics & Commercial Trust (“**FLCT**” and as the manager of FLCT, the “**Manager**”) wishes to announce that the 6th Annual General Meeting of FLCT (the “**AGM**”) will be held at the **Grand Ballroom, Level 2, InterContinental Singapore, 80 Middle Road, Singapore 188966 on Tuesday, 17 January 2023 at 2.00 p.m.**. All references to dates and times in this Announcement are to Singapore dates and times. **There will be no option for unitholders of FLCT (the “Unitholders”) to participate virtually.**

Due to the constantly evolving COVID-19 situation in Singapore, the Manager may be required to change the arrangements for the AGM at short notice. Further, the Manager may implement such COVID-19 safe management measures (including vaccination-differentiated safe management measures) at the AGM as may be required or recommended under any regulations, directives, measures or guidelines that may be issued from time to time by any government or regulatory agency in light of the COVID-19 situation in Singapore.

Unitholders should check FLCT’s website at the URL www.frasersproperty.com/reits/flct and on the website of Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) at the URL www.sgx.com/securities/company-announcements for the latest updates on the status of the AGM.

2. Issuance of Annual Report

The Manager has today issued the annual report of FLCT for the financial year ended 30 September 2022 (the “**Annual Report**”).

The digital version of the Annual Report has been uploaded on FLCT’s corporate website today. Unitholders may view and download the digital version of the Annual Report through this website link: www.frasersproperty.com/reits/flct.

The digital version of the Annual Report is also available on the SGX-ST website at www.sgx.com/securities/company-announcements.

Printed copies of the Notice of AGM, the proxy form for the AGM (the “**Proxy Form**”) and the Notification & Request Form for Unitholders to request for a printed copy of the Annual Report

(the “**Request Form**”) will be despatched to Unitholders. Requests for a physical copy of the Annual Report should be made by submitting the Request Form to the Unit Registrar, Boardroom Corporate & Advisory Services Pte. Ltd., in the following manner:

- (a) if submitted by post, be lodged at the office of the Unit Registrar at 1 Harbourfront Avenue, Keppel Bay Tower #14-07, Singapore 098632; or
- (b) if submitted electronically, be submitted via email to the Unit Registrar at flctagm2023@boardroomlimited.com,

in either case, by **no later than 5.00 p.m. on Friday, 6 January 2023**.

Unitholders who have not received the Notice of AGM, the Proxy Form and the Request Form by **Friday, 30 December 2022** should contact the Unit Registrar, Boardroom Corporate & Advisory Services Pte. Ltd. at +65 6536 5355 (during office hours) or at flctagm2023@boardroomlimited.com.

Additional copies of the Proxy Form, if required, can be requested from Boardroom Corporate & Advisory Services Pte. Ltd. by calling +65 6536 5355 (during office hours) or via email at flctagm2023@boardroomlimited.com. Requests for printed copies of the Proxy Form should be made **by 5.00 p.m. on Friday, 6 January 2023**.

3. Arrangements for the participation in the AGM

Unitholders may participate in the AGM by:

- (a) attending the AGM in person;
- (b) submitting questions in advance of, or at, the AGM; and/or
 - Unitholders, including CPF and SRS investors, can submit substantial and relevant questions related to the resolutions to be tabled for approval at the AGM in advance of the AGM. In order for Unitholders to submit questions in advance of the AGM, the questions submitted in advance of the AGM must be submitted in the following manner **by 2.00 p.m. on Friday, 6 January 2023**:
 - (i) deposited at the registered office of the Manager at 438 Alexandra Road, #21-00 Alexandra Point, Singapore 119958; or
 - (ii) via email to the Manager, at ir_flct@frasersproperty.com.

Unitholders who submit questions via email must provide the following information for authentication: (a) the Unitholder's full name; (b) the Unitholder's address; and (c) the manner in which the Unitholder holds the units in FLCT (the “**Units**”) (e.g., via CDP, CPF or SRS).

All questions submitted in advance of the AGM via any of the above channels must reach the Manager **by 2.00 p.m. on Friday, 6 January 2023**, in order for the Manager to provide its responses to such questions **by Wednesday, 11 January 2023**. This is so that Unitholders can have ample time and opportunity to consider the Manager's responses before the deadline for the submission of Proxy Forms, which is **by 2.00 p.m. on Saturday, 14 January 2023**.

Questions which are submitted after **2.00 p.m. on Friday, 6 January 2023** will be consolidated and addressed at the AGM itself.

Minutes of AGM. The Manager will publish the minutes of the AGM on FLCT's website and on SGXNET, and the minutes will include the responses to substantial and relevant questions which are addressed during the AGM.

- (c) voting at the AGM (i) themselves; or (ii) through duly appointed proxy(ies).
- Unitholders who wish to appoint a proxy(ies) must submit the Proxy Form to the Manager c/o the Unit Registrar, Boardroom Corporate & Advisory Services Pte. Ltd., in the following manner:
 - (i) if submitted by post, be lodged at the office of the Unit Registrar at 1 Harbourfront Avenue, Keppel Bay Tower #14-07, Singapore 098632; or
 - (ii) if submitted electronically, be submitted via email to the Unit Registrar at flctagm2023@boardroomlimited.com,

in either case, **by 2.00 p.m. on Saturday, 14 January 2023**.

A Unitholder who wishes to submit a Proxy Form by post or via email can either use the printed copy of the Proxy Form which is sent to him/her/it by post or download a copy of the Proxy Form from FLCT's website or the SGX-ST website, and complete and sign the Proxy Form, before submitting it by post to the address provided above, or before scanning and sending it by email to the email address provided above.

Completion and return of the Proxy Form shall not preclude a Unitholder from attending and voting at the AGM. Any appointment of a proxy or proxies shall be deemed to be revoked if a Unitholder attends the AGM in person, and in such event, the Manager reserves the right to refuse to admit any person or persons appointed under the Proxy Form, to the AGM.

- **CPF and SRS investors** who wish to vote at the AGM, should approach their respective CPF Agent Banks or SRS Operators to submit their votes **by 5.00 p.m. on Thursday, 5 January 2023**, being seven business days before the date of the AGM.¹

1. Key dates/deadlines. The table below sets out the key dates/deadlines for Unitholders to note:

Key dates	Actions
5.00 p.m. on Thursday, 5 January 2023	Deadline for CPF and SRS investors to approach their respective CPF Agent Banks or SRS Operators to submit their votes.

¹ The Proxy Form is not valid for use by CPF and SRS investors and shall be ineffective for all intents and purposes if used or is purported to be used by them.

2.00 p.m. on Friday, 6 January 2023	Deadline for Unitholders to submit questions in advance of the AGM.
5.00 p.m. on Friday, 6 January 2023	Deadline for Unitholders to request for printed copies of the Proxy Form and/or a physical copy of the Annual Report.
2.00 p.m. on Saturday, 14 January 2023	Deadline for Unitholders to submit the Proxy Forms.
2.00 p.m. on Tuesday, 17 January 2023	Unitholders, including CPF and SRS investors, and (where applicable) duly appointed proxies may attend the AGM in person at the Grand Ballroom, Level 2, InterContinental Singapore, 80 Middle Road, Singapore 188966 . <u>There will be no option to participate virtually.</u>

2. For more information, Unitholders can contact the Manager at ir_flct@frasersproperty.com or the Unit Registrar, Boardroom Corporate & Advisory Services Pte. Ltd., at +65 6536 5355 (during office hours) or at flctagm2023@boardroomlimited.com.

BY ORDER OF THE BOARD

Frasers Logistics & Commercial Asset Management Pte. Ltd.

as manager of Frasers Logistics & Commercial Trust
(Company Registration No.: 20158178Z)

Catherine Yeo

Company Secretary
22 December 2022

For further information, kindly contact:

Ng Chung Keat

Investor Relations

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IMPORTANT NOTICE

This Announcement may contain forward-looking statements that involve assumptions, risks and uncertainties. Actual future performance, outcomes and results may differ materially from those expressed in forward-looking statements as a result of a number of risks, uncertainties and assumptions. Representative examples of these factors include (without limitation) general industry and economic conditions, interest rate trends, cost of capital and capital availability, competition from similar developments, shifts in expected levels of property rental income, changes in operating expenses, (including employee wages, benefits and training costs), property expenses and governmental and public policy changes and the continued availability of financing in the amounts and the terms necessary to support future business.

Investors are cautioned not to place undue reliance on these forward-looking statements, which are based on the Manager's current view on future events.

The value of Units and the income derived from them, if any, may fall or rise. Units are not obligations of, deposits in, or guaranteed by, the Manager or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested.

Investors should note that they have no right to request the Manager to redeem or purchase their Units for so long as the Units are listed on the SGX-ST. It is intended that Unitholders may only deal in their Units through trading on the SGX-ST. The listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.

This Announcement is for information purposes only and does not constitute or form part of an offer for sale or an invitation or offer to acquire, purchase or subscribe for Units. The past performance of FLCT and the Manager, in its capacity as manager of FLCT, is not necessarily indicative of the future performance of FLCT and the Manager.

This Announcement is for information purposes only and does not constitute an offer for sale or an invitation or offer to acquire, purchase or subscribe for Units in the United States. This Announcement is not for publication or distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia), Canada or Japan. The Units referred to herein have not been, and will not be, registered under the Securities Act, or the securities laws of any state of the United States or other jurisdiction, and the Units may not be offered or sold in the United States, absent registration or an exemption from, the registration requirements under the Securities Act and applicable state or local securities laws. No public offering of securities is being made in the United States.

Nothing in this Announcement should be construed as financial, investment, business, legal or tax advice and you should consult your own independent professional advisers. Neither the Manager nor any of its affiliates, advisers or representatives shall have any liability whatsoever (in negligence or otherwise) for any loss howsoever arising, whether directly or indirectly, from any use, reliance or distribution of this Announcement or its contents or otherwise arising in connection with this Announcement.

This Announcement has not been reviewed by the Monetary Authority of Singapore.