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EZRA HOLDINGS LIMITED

(Incorporated in Singapore)

(UEN/Company Registration Number: 199901411N)

RENOUNCEABLE UNDERWRITTEN RIGHTS ISSUE – LISTING OF RIGHTS SHARES

*Unless otherwise defined, all terms used herein shall bear the same meaning as in the announcements dated 30 May 2015, 4 June 2015, 22 June 2015, 23 June 2015, 30 June 2015 and 22 July 2015 (the “**Announcements**”) and the offer information statement dated 30 June 2015.*

The Company refers to the Announcements in relation to the Rights Issue of up to 1,925,526,236 Rights Shares at the Issue Price of S\$0.105 for each Rights Share, on the basis of 190 Rights Shares for every 100 Shares held by Entitled Shareholders as at the Books Closure Date, fractional entitlements to be disregarded.

1. ISSUE OF RIGHTS SHARES

Further to the Company's announcement on 22 July 2015 in relation to the results of the Rights Issue, the Company wishes to announce that all 1,925,526,236 Rights Shares were allotted and issued by the Company today. Based on the foregoing, the gross proceeds raised by the Company from the Rights Issue are approximately S\$202.2 million.

The Rights Shares allotted and issued to successful subscribers with Securities Accounts (including those who have elected to receive their Rights Shares in their respective Securities Accounts) will be

credited into their respective securities accounts before 9.00 a.m. on 29 July 2015. The physical share certificates of other successful subscribers have also been despatched today.

2. LISTING OF RIGHTS SHARES

The Rights Shares will be listed, quoted and traded on the Main Board of the SGX-ST with effect from 9.00 a.m. on 29 July 2015.

The Rights Shares rank *pari passu* in all respects with the existing Shares, save for any dividends, rights, allotments or other distributions, the record date for which falls before the date of issue of the Rights Shares.

3. TRADING OF ODD LOTS

For the purposes of trading on the SGX-ST, each board lot of Shares will comprise 100 Shares. There will be no temporary counter for Shareholders and investors to trade Shares in board lots other than board lots of 100 Shares. Shareholders who hold odd lots of Shares (that is, lots other than board lots of 100 Shares) and who wish to trade in odd lots on the SGX-ST are able to trade odd lots of Shares in board lots of one Share on the Unit Share Market.

By Order of the Board

Yeo Keng Nien
Company Secretary
28 July 2015