ZAGRO ASIA LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No. 199406784D)

DATE OF DELISTING

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1. INTRODUCTION

The board of directors of the Company (the "**Board**") refers to (i) the announcement dated 7 March 2016 issued by Rumakita Investments Pte. Ltd. (the "**Offeror**") in relation to, *inter* alia, the exercise of the Offeror's rights of compulsory acquisition pursuant to Section 215(1) of the Companies Act (Chapter 50) of Singapore (the "**Compulsory Acquisition**") and (ii) the announcement made by the Offeror dated 7 April 2016 in relation to the completion of the Compulsory Acquisition (the "**Completion of CA Announcement**").

All capitalised terms not defined herein shall have the same meaning as set out in the Completion of CA Announcement (as the case may be).

2. DATE OF DELISTING

The Company wishes to announce that the SGX-ST has confirmed that the date of the delisting of the Company from the SGX-ST will be 13 April 2016. Accordingly, the Company will be delisted from the SGX-ST with effect from 9.00 a.m. on 13 April 2016.

3. RESPONSIBILITY STATEMENT

The directors of the Company (including those who have delegated detailed supervision of this announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this announcement are fair and accurate and that no material facts have been omitted from this announcement (the omission of which would render any statement in this announcement misleading in any material aspect), and they jointly and severally accept responsibility accordingly. Where any information has been extracted or reproduced from published or publicly available sources, the sole responsibility of the directors of the Company has been to ensure, through reasonable enquiries, that such information has been accurately and correctly extracted from such sources or, as the case may be, accurately reflected or reproduced in this announcement.

BY ORDER OF THE BOARD

Chan Ying Lock
Lead Independent Director
12 April 2016