(Incorporated in the Republic of Singapore)
(Company Registration No. 200819689Z)

THE NOTES AND THE GUARANTEE (AS DESCRIBED HEREUNDER) HAVE NOT BEEN AND WILL NOT BE REGISTERED UNDER THE UNITED STATES SECURITIES ACT OF 1933 AS AMENDED (THE "**SECURITIES ACT**") OR ANY U.S. STATE SECURITIES LAWS AND MAY NOT BE OFFERED, SOLD OR DELIVERED WITHIN THE UNITED STATES OR TO, OR FOR THE ACCOUNT OR BENEFIT OF, U.S. PERSONS (AS DEFINED IN REGULATION S UNDER THE SECURITIES ACT) UNLESS AN EXEMPTION FROM THE REGISTRATION REQUIREMENTS OF THE SECURITIES ACT IS AVAILABLE AND IN ACCORDANCE WITH ALL APPLICABLE SECURITIES LAWS OF ANY STATE OF THE UNITED STATES AND ANY OTHER JURISDICTION.

SUCCESSFUL CLOSE OF MONEYMAX TREASURE PTE. LTD.'S (THE "ISSUER") SERIES 006 DIGITAL SECURITY TOKENS TO BE LISTED ON THE "ADDX" SECURITY TOKEN PLATFORM UNDER ITS S$200,000,000 UNSECURED COMMERCIAL PAPER PROGRAMME (THE "PROGRAMME")

The board of directors (the "**Board**") of MoneyMax Financial Services Ltd. (the "**Company**") refers to the Company's announcements dated 28 August 2025 and 25 August 2026 in relation to the Programme (the "**Announcements**"). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as ascribed to them in the Announcements.

The Board is pleased to announce that the offering of the Series 006 Notes has closed at 12.00 p.m. (Singapore time) on 10 September 2026 and the Company has successfully raised S$77.4 million in gross proceeds from the issuance of the Series 006 Notes.

The Series 006 Notes will be listed on the ADDX Exchange on 11 September 2026.

The subscribers of the Series 006 Notes include: (i) Dato' Sri Dr. Lim Yong Guan, the Executive Chairman, Chief Executive Officer and a controlling shareholder of the Company ("**Dato' Sri Dr. Lim**"); (ii) Mdm. Lim Liang Eng, a controlling shareholder of the Company and a sister of Dato' Sri Dr. Lim; (iii) Mdm. Lim Liang Cheng, a sister of Dato' Sri Dr. Lim; (iv) Mdm. Tan Yang Hong, the Chief Operating Officer of the Company and the spouse of Dato' Sri Dr. Lim; (v) Mr. Lim Yeow Hua, an Independent Non-Executive Director of the Company ("**Mr. Lim**") and (vi) Mdm. Yeh Siew Ho, the spouse of Mr. Lim (collectively, the "**Related Parties**"). The Related Parties had collectively subscribed for S$36.28 million, representing 46.87% of the Series 006 Notes.

The Company will make further announcements as appropriate, if and when there are material developments in relation to the Programme and the issuance of the Series 006 Notes by the Issuer which warrant disclosure.

By Order of the Board
MoneyMax Financial Services Ltd.

Dato' Sri Dr. Lim Yong Guan
Executive Chairman and Chief Executive Officer

10 September 2026

RESTRICTED

IMPORTANT NOTICE

This announcement is for information purposes only and does not constitute or form part of an offer, solicitation or invitation of any offer, to any person in any jurisdiction to subscribe for, or purchase, any securities in the Company, nor should it or any part of it form the basis of, or be relied on in connection with, any contract or commitment whatsoever. You should not consider any information in this announcement to constitute legal, financial, business or tax advice.