HEALTHWAY MEDICAL CORPORATION LIMITED
(Registration Number: 200708625C)

PROPOSED PLACEMENT OF UP TO 133,300,000 NEW ORDINARY SHARES IN THE CAPITAL OF HEALTHWAY MEDICAL CORPORATION LIMITED AT A PLACEMENT PRICE OF S$0.03 PER SHARE

- **RECEIPT OF THE LISTING AND QUOTATION NOTICE**

The Board of Directors (the "**Board**") of Healthway Medical Corporation Limited (the "**Company**") refers to the Company's announcement dated 29 August 2016 (the "**Announcement**") relating to the proposed placement of up to 133,300,000 new ordinary shares in the capital of the Company ("**Placement Shares**"). Unless otherwise defined, all capitalised terms used in this announcement shall have the same meaning as ascribed to them in the Announcement.

Further to the Announcement, the Board wishes to announce that the Company has today received the listing and quotation notice from the SGX-ST ("**LQN**") for the listing and quotation of the Placement Shares, subject to compliance with the SGX-ST's listing requirements.

The LQN is not to be taken as an indication of the merits of the Placement Shares, the Proposed Placement, the Company, its subsidiaries and their securities.

BY ORDER OF THE BOARD

Veronica Chan Wee Ping
President
21 September 2016

*This announcement has been prepared by Healthway Medical Corporation Limited (the "**Company**") and its contents have been reviewed by PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**"), for compliance with the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement. This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.*

The contact person for the Sponsor is Ms Gillian Goh, Director, Head of Continuing Sponsorship, at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, telephone (65) 6229 8088.