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## VALUEMAX TO REDEEM THE FIRST INITIAL ISSUE ON DIGITAL SECURITIES PLATFORM ADDX

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*Unless otherwise defined, capitalised terms used herein shall bear the same meaning as ascribed to them in the Company's announcement dated 3 November 2021.*

The Board of Directors (the “**Board**”) of ValueMax Group Limited (the “**Company**” and its subsidiaries, the “**Group**”) wishes to announce that the Company will redeem all of the digital securities issued by the Company to the subscribers of the First Initial Issue on 16 February 2022 in accordance with the ADDX platform terms and conditions. The digital securities shall be cancelled upon redemption and payments (including interests) made pursuant to the redemption of the digital securities will be credited to the subscribers of the First Initial Issue by the end of the day on 16 February 2022.

For more details, shareholders of the Company can refer to the Company's earlier announcements dated 29 October 2021, 3 and 16 November 2021.

The Company will make further announcements as appropriate, if and when there are material developments which warrant disclosure.

By Order of the Board

Lotus Isabella Lim Mei Hua  
Company Secretary  
10 February 2022

### IMPORTANT NOTICE

This announcement does not constitute an offer or invitation to any person in any jurisdiction to subscribe for, or purchase, any securities in the Company and does not constitute a recommendation for the subscription or purchase of any securities in the Company, and is provided solely for information purposes. You should not consider any information in this announcement to constitute legal, financial, business or tax advice.