



SANLI ENVIRONMENTAL LIMITED

Company Registration No.: 201705316M

Media Release

Riding on a Record S\$781.5 Million Order Book, Sanli Completes Successful Placement

- Placement of 38,492,404 Placement Shares at S\$0.260 each has been fully taken up, raising gross proceeds of approximately S\$10.008 million.
- Prominent institutional investors (in alphabetical order) such as Areca Capital, Asdew Acquisitions, Astral Value Fund VCC, Avanda Investment Management, Ginko-AGT Global Growth Fund, Kenanga Investors Berhad, Lion Global Investors Ltd (as investment manager for and on behalf of its clients), UOB Asset Management Ltd and Value Partners Hong Kong Limited are among some of the placees for the Placement.
- SAC Capital Private Limited is the Placement Agent in relation to the Placement, while Maybank Securities Pte. Ltd. is the Sub-Placement Agent.

SINGAPORE, 1 December 2025 – SGX-Catalist listed Sanli Environmental Limited (“**Sanli**”, the “**Company**”, “**三立环境有限公司**” and together with its subsidiaries, the “**Group**”), is pleased to announce that the Company has successfully completed the placement of 38,492,404 fully paid-up ordinary shares in the capital of the Company (the “**Placement**”) at an issue price of S\$0.260 for each Placement Share, raising gross proceeds of approximately S\$10.008 million.

The Company intends to use the net proceeds from the Placement primarily for general working capital purposes, including to support the execution of ongoing Engineering, Procurement and Construction (“**EPC**”) projects.

In October 2025, the Group was awarded a project from the Land Transport Authority with a contract value of approximately S\$281.0 million, which marks the largest single contract secured by the Group to date. With the addition of the latest EPC project secured in November 2025, with a contract value of S\$205.0 million from the PUB, the Group’s order book has reached a new record level of S\$781.5 million as at 30 September 2025.

Commenting on this latest corporate milestone, Mr. Sim Hock Heng (“沈福兴”), Chief Executive Officer and Executive Director of Sanli, said: “Building on the momentum of our record order book, we are pleased to successfully complete our latest share placement that attracted

prominent institutional investors, underscoring their confidence in our business model and our capability to execute on business ambitions.

This milestone reinforces our commitment to delivering sustainable value to our shareholders while strengthening our financial position to support future growth initiatives.”

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This media release is to be read in conjunction with the Company’s announcement released on 1 December 2025, which can be downloaded via www.sgx.com.

About Sanli Environmental Limited

Established in 2006 and listed in 2017 on the SGX-Catalist, Sanli Environmental Limited is an environmental engineering group that specialises in the field of water and waste management. Sanli’s expertise is in the design, supply, delivery, installation, commissioning, maintenance, repair and overhaul of mechanical and electrical equipment as well as process, instrumentation and control systems in wastewater treatment plants, water reclamation plants, NEWater plants, waterworks, service reservoirs, pumping stations and incineration plants.

Backed by its strong engineering capabilities, Sanli has the ability to integrate mechanical, electrical and process engineering expertise to provide customised, cost- and time-efficient integrated engineering solutions and services to its customers.

Leveraging on its established track record, Sanli has embarked on a diversification strategy to develop a range of growth-focused businesses, which are aimed at developing multiple revenue streams, enhancing business resiliency, and harnessing new opportunities within the environmental industry in the region.

For more information, please visit <https://www.sanli.com.sg/>

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This media release has been reviewed by the Company’s sponsor (“Sponsor”), SAC Capital Private Limited. This media release has not been examined or approved by the Singapore Exchange Securities Trading Limited (“SGX-ST”) and the SGX-ST assumes no responsibility for the contents of this media release, including the correctness of any of the statements or opinions made, or

reports contained in this media release. The contact person for the Sponsor is Ms. Lee Khai Yinn (Telephone number: +65 6232 3210), at 1 Robinson Road, #21-01 AIA Tower, Singapore 048542.