

BREADTALK GROUP LIMITED
Company No.: 200302045G
(the "Company")
(Incorporated in the Republic of Singapore)

NOTICE OF BOOK CLOSURE AND DIVIDEND PAYMENT DATES

The Board of Directors of BreadTalk Group Limited (the "**Company**") wishes to announce that an interim special dividend (one-tier tax exempt) of SGD 0.0135 per ordinary share for the financial year ending 31 December 2016 ("Interim Special Dividend") would be payable on 4 July 2016 to shareholders registered in the Share Transfer Books and Register of Members of the Company as at 5.00 p.m. on 20 June 2016.

Duly completed registrable transfers received by the Company's Share Registrar, RHT Corporate Advisory Pte. Ltd., Six Battery Road #10-01 Singapore 049909, up to 5.00 p.m. on 20 June 2016 will be registered before entitlements to the Interim Special Dividend are determined.

By Order of the Board

Shirley Tan Sey Liy
Company Secretary
9 May 2016