

# FIRST SPONSOR GROUP LIMITED

(Incorporated in the Cayman Islands)  
(Company Registration No.: AT-195714)

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## DISTRIBUTION ON SERIES 2 PERPETUAL CONVERTIBLE CAPITAL SECURITIES (“PCCS”)

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*Capitalised terms used herein, unless otherwise defined, have the meanings as defined in the Offer Information Statement of First Sponsor Group Limited (“Company”) dated 7 May 2019 and lodged with the Monetary Authority of Singapore on 7 May 2019.*

The Company wishes to announce that a Distribution on the PCCS shall be payable on 1 July 2019. Details of the Distribution are as follows:

1. Distribution period : 31 May 2019 (inclusive) to 30 June 2019 (inclusive)
2. Number of days : 31 days
3. Distribution rate : 3.98% per annum
4. Calculation of total Distribution :  $113,576,237 \times \text{S}\$1.30 \times 3.98\% \times 31 / 365$
5. Total Distribution amount payable : S\$499,094.44
6. Record date (books closure date) : 24 June 2019, being the fifth business day before the due date for payment<sup>(1)</sup>
7. Distribution Payment Date : 1 July 2019

- Note:**
- (A) This announcement is made for the purpose of informing PCCS holders of the Distribution being made pursuant to Condition 4 of the Terms and Conditions of the PCCS (“PCCS TCs”).
  - (B) Pursuant to Condition 4.1(a) of the PCCS TCs, each PCCS confers a right upon a PCCS holder to receive Distributions payable semi-annually in arrears on 1 January and 1 July in each year.
  - (1) Pursuant to Condition 7.1(b) of the PCCS TCs, Distribution (including any Arrears of Distribution) on PCCS shall be paid to the person shown on the Register at the close of business on the fifth business day before the due date for payment thereof.

BY ORDER OF THE BOARD

Neo Teck Pheng  
Group Chief Executive Officer and Executive Director  
20 June 2019