MATEX INTERNATIONAL LIMITED

(Incorporated in the Republic of Singapore) (Company Registration Number: 198904222M)

CSF FUND I PTE. LTD. AS STRATEGIC INVESTOR AND COLLABORATION PARTNER

RECEIPT OF THE LISTING AND QUOTATION NOTICE FROM THE SGX-ST

The board of directors (the "Board") of Matex International Limited (the "Company") refers to the Company's announcement dated 5 June 2023 (the "Announcement").

Unless otherwise defined, all capitalised terms used herein shall bear the same meanings ascribed to them in the Announcement.

Further to the Announcement, the Board is pleased to announce that the SGX-ST has, by way of a listing and quotation notice issued on 7 June 2023 (the "**LQN**"), granted its in-principle approval for the listing and quotation of up to 50,000,000 new ordinary shares in the capital of the Company, subject to compliance with the SGX-ST's listing requirements.

The LQN is not an indication of the merits of the Placement Exercise, the Placement Shares, the Company and/or its subsidiaries.

Pursuant to the LQN, the Placement Shares have to be placed out within seven (7) market days from the date of the LQN.

A separate announcement will be released by the Company upon the allotment and issuance of the Placement Shares

BY ORDER OF THE BOARD

Dr Tan Pang Kee Chief Executive Officer / Managing Director 9 June 2023

This announcement has been reviewed by the Company's sponsor, Provenance Capital Pte. Ltd. ("Sponsor"), for compliance with the SGX-ST Listing Manual Section B: Rules of Catalist. It has not been examined or approved by the Singapore Exchange Securities Trading Limited ("Exchange") and the Exchange assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this document.

The contact person for the Sponsor is Ms Wong Bee Eng, Chief Executive Officer, at 96 Robinson Road, #13-01, SIF Building, Singapore 068899, Telephone: (65) 6227 5810, Email: wongbe@provenancecapital.com