

CHINA FISHERY GROUP LIMITED

(Incorporated in the Cayman Islands)

APPOINTMENT OF PROVISIONAL LIQUIDATORS IN HONG KONG

Reference is made to the announcements made by China Fishery Group Limited (Provisional Liquidators Appointed) (the "**Company**") on 27 November 2015 and 30 November 2015 in relation to, *inter alia*, the appointment of the joint provisional liquidators of the Company in Hong Kong, the winding up petition filed in the Grand Court of the Cayman Islands and the summons filed to seek the appointment of joint provisional liquidators of the Company in the Cayman Islands (the "**Announcements**").

Unless otherwise specified, capitalised terms used in this announcement shall have the same meanings ascribed to them in the Announcements.

Pursuant to the Orders of the Court of the Hong Kong Special Administrative Region (the "**Court**") dated 25 November 2015, Mr Edward Simon Middleton and Mr Fergal Thomas Power (both of KPMG Hong Kong), and Mr Kris Beighton (of KPMG Cayman Islands), were appointed as joint provisional liquidators of the Company and China Fisheries International Limited (a wholly owned indirect subsidiary of the Company incorporated in Samoa) in Hong Kong (the "**Court Order**").

Pursuant to the Court Order, a hearing for the continuation of the orders therein took place on 4 December 2015.

The Company wishes to announce that at the hearing on 4 December 2015, the Court ordered the continuation of its Court Order to 30 December 2015 or such other date as the Court orders.

Any queries from shareholders of the Company may be directed to Ms. Yvonne Chong, KPMG Associate Director at +852 2140 2296.

For and on behalf of

CHINA FISHERY GROUP LIMITED
(Provisional Liquidators Appointed)

Edward Simon Middleton
Fergal Thomas Power
and Kris Beighton

*Joint and Several Provisional Liquidators
Acting as agents without personal liability
4 December 2015*