

## DEL MONTE PACIFIC LIMITED

(Incorporated in the British Virgin Islands)

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### RECEIPT OF (1) NOTICE OF APPROVAL FROM THE PHILIPPINE STOCK EXCHANGE AND (2) PERMIT TO SELL SECURITIES FROM THE PHILIPPINE SECURITIES AND EXCHANGE COMMISSION

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The Board of Directors (the “**Board**”) of Del Monte Pacific Limited (the “**Company**”) refers to its previous announcements dated 1 July 2014, 18 August 2014, 14 October 2014 and 15 October 2014, in relation to the offer of 5,500,000 new Ordinary Shares in the capital of the Company (the “**Offer Shares**”) to the public in the Philippines (the “**Philippine Public Offering**”).

*All capitalized terms used herein shall bear the same meanings as ascribed to them in the Announcements.*

The Board wishes to inform the shareholders of the Company (the “**Shareholders**”) that, on 15 October 2014, the Company received from the Philippine Stock Exchange (the “**PSE**”) the Notice of Approval to have the Offer Shares listed for the Philippine Public Offering, subject to compliance with regulatory listing requirements and submission of certain documents and reports.

The PSE likewise approved the following timetable for the Philippine Public Offering:

<b>Activity</b>	<b>Date</b>
Price Setting Date	13 October 2014
Start of Offer Period	16 October 2014
PSE Trading Participants (“TPs”) Commitment Period	16-20 October 2014
End of Offer Period	22 October 2014
Deadline of Submission of Applications and Payments of PSE TPs and LSIs	22 October 2014
Tentative Listing Date	30 October 2014

The Board is also pleased to inform the Shareholders that, on the same day, the Company received the Order of Registration from the SEC which renders the Registration Statement and other pertinent documents submitted by the Company effective for the registration of the Offer Shares. Accordingly, a Certificate of Permit to Offer Securities for Sale was issued in favor of the Company authorizing the Philippine Public Offering.

#### BY ORDER OF THE BOARD

Tan San-Ju  
Company Secretary  
16 October 2014

**IMPORTANT NOTICE:**

*The Offer Shares will not be offered to persons in Singapore, save for: (a) institutional investors under Section 274 of the Securities and Futures Act (Chapter 289 Singapore) (the "SFA"); or (b) a relevant person pursuant to Section 275(1), or any person pursuant to Section 275(1A), and in accordance with the conditions specified in Section 275, of the SFA. Accordingly, the content of this announcement does not constitute any offer in relation to the Offer Shares and is purely for the information of the Shareholders. This announcement does not constitute an offer to sell, or the solicitation of an offer to buy, any security and shall not constitute an offer, solicitation or sale in any jurisdiction in which such offer, solicitation or sale would be unlawful.*