SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

NOTIFICATION FORM FOR SUBSTANTIAL SHAREHOLDER(S)/UNITHOLDER(S) IN RESPECT OF INTERESTS IN SECURITIES

FORM

3
(Electronic Format)

Explanatory Notes

- 1. Please read the explanatory notes carefully before completing the notification form.
- 2. This form is for a Substantial Shareholder(s)/Unitholder(s) to give notice under section 135, 136, 137, 137J (as applicable to sections 135, 136 and 137) or 137U (as applicable to sections 135, 136 and 137) of the Securities and Futures Act (the "SFA").
- 3. This electronic Form 3 and a separate Form C, containing the particulars and contact details of the Substantial Shareholder(s)/Unitholder(s), must be completed by the Substantial Shareholder(s)/Unitholder(s) or a person duly authorised by the Substantial Shareholder(s)/Unitholder(s) to do so. The person so authorised should maintain records of information furnished to him by the Substantial Shareholder(s)/Unitholder(s).
- 4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. Where a transaction results in similar notifiable obligations on the part of more than one Substantial Shareholder/Unitholder, all of these Substantial Shareholders/Unitholders may give notice using the same notification form.
- 6. A single form may be used by a Substantial Shareholder/Unitholder for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of becoming aware of the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 7. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking the paper clip icon on the bottom left-hand corner or in item 11 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
- 8. Except for item 5 of Part II and item 1 of Part IV, please select only one option from the relevant check boxes.
- 9. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 10. In this form, the term "Listed Issuer" refers to -
 - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
 - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;

- (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
- (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
- (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 11. For further instructions and guidance on how to complete this notification form, please refer to section 7 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at http://www.mas.gov.sg (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

Part I - General

	ruiti Constan
1.	Name of Listed Issuer:
	Tat Hong Holdings Ltd (the "Company")
2.	Type of Listed Issuer: ✓ Company/Corporation ☐ Registered/Recognised Business Trust ☐ Real Estate Investment Trust
3.	Is more than one Substantial Shareholder/Unitholder giving notice in this form? No (Please proceed to complete Part II) Yes (Please proceed to complete Parts III & IV)
4.	Date of notification to Listed Issuer:
	06-Jun-2018

Part III - Substantial Shareholder(s)/Unitholder(s) Details

[To be used for multiple Substantial Shareholders/Unitholders to give notice]



Sub	ostantial Shareholder/Unitholder A
1.	Name of Substantial Shareholder/Unitholder:
	THSC Investments Pte. Ltd. (the "Offeror")
2.	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes No
3.	Notification in respect of:
	✓ Becoming a Substantial Shareholder/Unitholder
	Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
	Ceasing to be a Substantial Shareholder/Unitholder
4.	Date of acquisition of or change in interest:
	04-Jun-2018
5.	Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):
	04-Jun-2018
6.	Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):
	N.A.
7.	Quantum of total voting shares/units (including voting shares/units underlying rights/options/

Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	0	0	0
As a percentage of total no. of voting shares/units:	0	0	0
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	Direct Interest 726,943,681	Deemed Interest 0	<i>Total</i> 726,943,681

otice in this form: antial Shareholders/
was announced
n in the Form 3
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J vhose interest in th

3.	Notification in respect of:			
	✓ Becoming a Substantial Sharehold	der/Unitholder		
	Change in the percentage level of	interest while still re	maining a Substantia	I Shareholder/Unitholde
	Ceasing to be a Substantial Share	holder/Unitholder		
4.	Date of acquisition of or change in	interest:		
	04-Jun-2018			
5.	Date on which Substantial Shareh change in, interest (if different			
	04-Jun-2018			
6.	Explanation (if the date of becoming change in, interest):	ng aware is differe	ent from the date of	acquisition of, or the
7.	N.A. Quantum of total voting shares/un	its (including votin	ng sharas/units und	erlying rights/ontions/
,.	warrants/convertible debentures (unitholder before and after the train	conversion price k		
	Immediately before the transaction	Direct Interest	Deemed Interest	Total
un	of voting shares/units held and/or derlying the rights/options/warrants/nvertible debentures:	0	0	0
As uni	a percentage of total no. of voting shares/	0	0	0
	Immediately after the transaction	Direct Interest	Deemed Interest	Total
un	of voting shares/units held and/or derlying the rights/options/warrants/nvertible debentures :	0	726,943,681	726,943,681

8. Circumstances giving rise to deemed interests (if the interest is such):
[You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

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96.51

96.51

On 29 March 2018, it was announced on behalf of the Offeror that the Offeror had made a voluntary conditional cash offer (the "Offer") for all issued and paid-up ordinary shares ("Shares") in the capital of the Company. The Offer was declared unconditional in all respects on 18 May 2018 and closed at 5.30 p.m. (Singapore time) on 4 June 2018 (the "Close of Offer").

As at the Close of Offer, the Offeror owned, controlled or has agreed to acquire (including by way of valid acceptances of the Offer) an aggregate of 726,943,681 Shares, representing approximately 96.51% of the total number of issued Shares.

SCPE holds approximately 29.2% of the Offeror. Accordingly, SCPE is deemed to be interested in the Shares held by the Offeror.

units:

As a percentage of total no. of voting shares/

	[You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/ Unitholders]							
	SCPE holds approximately 29.2% of the Offeror.							
10.	Attachments (if any):							
10.	(The total file size for all attachment(s) should not exceed 1MB.)							
11.	If this is a replacement of an earlier notification, please provide:							
	(a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):							
	(b) Date of the Initial Announcement:							
	(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:							
12.	Remarks (if any):							
12.	Remarks (if any):							
12.	Remarks (if any): All references to the total number of issued Shares shall be to 753,205,207 Shares.							
12.								
12.								
12.								
Sub	All references to the total number of issued Shares shall be to 753,205,207 Shares.							
Sub	All references to the total number of issued Shares shall be to 753,205,207 Shares . Destantial Shareholder/Unitholder C							
Sub:	All references to the total number of issued Shares shall be to 753,205,207 Shares. Destantial Shareholder/Unitholder C Name of Substantial Shareholder/Unitholder:							
<u>Sub</u> :	All references to the total number of issued Shares shall be to 753,205,207 Shares. Distantial Shareholder/Unitholder C Name of Substantial Shareholder/Unitholder: Finventures UK Limited Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes No							
<u>Sub</u> :	All references to the total number of issued Shares shall be to 753,205,207 Shares. Distantial Shareholder/Unitholder C Name of Substantial Shareholder/Unitholder: Finventures UK Limited Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes							
<u>Sub</u> :	All references to the total number of issued Shares shall be to 753,205,207 Shares. Destantial Shareholder/Unitholder C Name of Substantial Shareholder/Unitholder: Finventures UK Limited Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes No Notification in respect of:							
<u>Sub</u> :	All references to the total number of issued Shares shall be to 753,205,207 Shares. Destantial Shareholder/Unitholder C Name of Substantial Shareholder/Unitholder: Finventures UK Limited Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes No Notification in respect of: Becoming a Substantial Shareholder/Unitholder							
	All references to the total number of issued Shares shall be to 753,205,207 Shares. Distantial Shareholder/Unitholder C Name of Substantial Shareholder/Unitholder: Finventures UK Limited Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes No Notification in respect of: Becoming a Substantial Shareholder/Unitholder Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder							

5.	Date on which Substantial Shareh change in, interest (if different			•					
	04-Jun-2018		,,,,	,					
6.	Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):								
	N.A.								
7.	Quantum of total voting shares/un warrants/convertible debentures { Unitholder before and after the train	conversion price k	•						
	Immediately before the transaction	Direct Interest	Deemed Interest	Total					
		0	0	0					
und	of voting shares/units held and/or lerlying the rights/options/warrants/ vertible debentures:								
As a	a percentage of total no. of voting shares/	0	0	0					
	Immediately after the transaction	Direct Interest	Deemed Interest	Total					
und	of voting shares/units held and/or lerlying the rights/options/warrants/ vertible debentures :	0	726,943,681	726,943,681					
As a	a percentage of total no. of voting shares/	0	96.51	96.51					
8.	Circumstances giving rise to deem [You may attach a chart in item 10 to interest arises]	`	,	r/Unitholder's deemed					
	SCPE holds approximately 29.2% of the C	Offeror.							
	SCPE is wholly owned by Finventures UK	Limited.							
	Accordingly, Finventures UK Limited is de	eemed to be interest	ed in the Shares held b	y the Offeror.					
 Relationship between the Substantial Shareholders/Unitholders giving notice in this form [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders Unitholders] 									
	SCPE holds approximately 29.2% of the Offeror.								
	SCPE is wholly owned by Finventures UK	Limited.							
10.	Attachments (if any):								
	(The total file size for all attachment	nt(s) should not exceed	d 1MB.)						

	(a)	SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
	(b)	Date of the Initial Announcement:
	(c)	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
12.	Rem	narks (if any):
	All ref	Ferences to the total number of issued Shares shall be to 753,205,207 Shares .
Sub	stantia	al Shareholder/Unitholder D
1.	Nam	ne of Substantial Shareholder/Unitholder:
	Stanc	lard Chartered I H Limited
2.	secu	ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the urities of the Listed Issuer are held solely through fund manager(s)? Tes
3.		ication in respect of: ecoming a Substantial Shareholder/Unitholder
	C	change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
	□ C	ceasing to be a Substantial Shareholder/Unitholder
4.		e of acquisition of or change in interest:
		n-2018
5.	char	e on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the age in, interest (if different from item 4 above, please specify the date):
6.	Expl	anation (if the date of becoming aware is different from the date of acquisition of, or the age in, interest):
	N.A.	

7. Quantum of total voting shares/units (including voting shares/units underlying rights/options/ warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/ Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	0	0	0
As a percentage of total no. of voting shares/units:	0	0	0
Immediately after the transaction	Direct Interest	Deemed Interest	Total
Immediately after the transaction No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	Direct Interest 0	Deemed Interest 726,943,681	<i>Total</i> 726,943,681

8. Circumstances giving rise to deemed interests (if the interest is such): [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

SCPE holds approximately 29.2% of the Offeror.

SCPE is wholly owned by Finventures UK Limited.

Finventures UK Limited is wholly owned by Standard Chartered I H Limited.

Accordingly, Standard Chartered I H Limited is deemed to be interested in the Shares held by the Offeror.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/ Unitholders]

SCPE holds approximately 29.2% of the Offeror.

SCPE is wholly owned by Finventures UK Limited.

Finventures UK Limited is wholly owned by Standard Chartered I H Limited.

Attachments (if any): 👔



(The total file size for all attachment(s) should not exceed 1MB.)

If this is a **replacement** of an earlier notification, please provide:

(a)	SGXNet announcement reference of the <u>first</u> notification which was announce on SGXNet (the "Initial Announcement"):							
(b)	Date of the Initial Announcement:							

(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:

12.	Remarks (if any):							
	All references to the total number of issued Shares shall be to 753,205,207 Shares.							
Sub	estantial Shareholder/Unitholder E	•						
1.	Name of Substantial Shareholder/	Unitholder:						
	Standard Chartered Holdings Limited							
2.	Is Substantial Shareholder/Unithous securities of the Listed Issuer are Figure 1. Yes Volume 1. No		•	vhose interest in the				
3.	Notification in respect of: ✓ Becoming a Substantial Sharehold	der/Unitholder						
	Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholde							
	Ceasing to be a Substantial Share	holder/Unitholder						
4.	Date of acquisition of or change in	interest:						
	04-Jun-2018							
5.	Date on which Substantial Shareh change in, interest (if different							
	04-Jun-2018							
6.	Explanation (if the date of becoming change in, interest):	ng aware is differe	ent from the date of	acquisition of, or the				
	N.A.							
7.	Quantum of total voting shares/un warrants/convertible debentures {currents before and after the training to the training shares and after the training shares are shares as the training shares and after the training shares are shares as the shares a	conversion price k	•	, , ,				
	Immediately before the transaction	Direct Interest	Deemed Interest	Total				
und	. of voting shares/units held and/or derlying the rights/options/warrants/ overtible debentures:	0	0	0				
As uni	a percentage of total no. of voting shares/	0	0	0				
	Immediately after the transaction	Direct Interest	Deemed Interest	Total				

ınd	 of voting shares/uniderlying the rights/opterlying the rights/opterlying 	tions/warrants/	0	726,943,681	726,943,681
	a percentage of total	no. of voting shares.	0	96.51	96.51
				s (if the interest is sucl v the Substantial Shareh	n): older/Unitholder's deemed
	SCPE holds approx	rimately 29.2% of th	e Offeror.		
	SCPE is wholly owr	ned by Finventures (UK Limited.		
	Finventures UK Lin	nited is wholly owne	ed by Standard	Chartered I H Limited.	
	Standard Chartere	d I H Limited is who	lly owned by St	andard Chartered Holding	s Limited.
	Accordingly, Stand Offeror.	lard Chartered Hold	lings Limited is o	deemed to be interested ir	the Shares held by the
).	-			olders/Unitholders givinationship between the Su	•
	SCPE holds approx	rimately 29.2% of th	e Offeror.		
	SCPE is wholly owr	ned by Finventures (UK Limited.		
	Finventures UK Lin	nited is wholly owne	ed by Standard	Chartered I H Limited.	
	Standard Chartere	d I H Limited is who	lly owned by St	andard Chartered Holding	s Limited.
0.	Attachments (if	anılı.			
Ο.	D			of averaged AMP.)	
1		le size for all attachm		·	
1.	-			on, please provide: he first notification wh	nich was announced
	` '	let (the "Initial An			
	(b) Date of the	ne Initial Annound	cement:		
		ransaction refere		of the relevant transancement:	action in the Form 3
2.	Remarks (if any	/):			
	All references to th	ne total number of is	ssued Shares sha	all be to 753,205,207 Share	es .

Substantial Shareholder/Unitholder	Н.



1.	Name of Substantial Shareholder/	Unitholder:		
	Standard Chartered PLC			
2.	Is Substantial Shareholder/Unithousecurities of the Listed Issuer are In Yes No			- vhose interest in the
3.	Notification in respect of:			
	✓ Becoming a Substantial Sharehold	der/Unitholder		
	☐ Change in the percentage level of	interest while still re	emaining a Substantia	l Shareholder/Unitholde
	Ceasing to be a Substantial Share	holder/Unitholder		
4.	Date of acquisition of or change in	interest:		
	04-Jun-2018			
5.	Date on which Substantial Shareh change in, interest (if different			•
	04-Jun-2018			
6.	Explanation (if the date of becoming change in, interest): N.A.	ng aware is differe	ent from the date of	acquisition of, or the
7.	Quantum of total voting shares/un warrants/convertible debentures { Unitholder before and after the train	conversion price k	•	, , ,
	Immediately before the transaction	Direct Interest	Deemed Interest	Total
und	of voting shares/units held and/or derlying the rights/options/warrants/ evertible debentures:	0	0	0
As a	a percentage of total no. of voting shares/	0	0	0
	Immediately after the transaction	Direct Interest	Deemed Interest	Total
und	of voting shares/units held and/or derlying the rights/options/warrants/ overtible debentures :	0	726,943,681	726,943,681

8. Circumstances giving rise to deemed interests (if the interest is such):
[You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

0

96.51

96.51

units:

As a percentage of total no. of voting shares/

SCPE	nolds approximately 29.2% of the Offeror.
SCPE i	s wholly owned by Finventures UK Limited.
Finver	ntures UK Limited is wholly owned by Standard Chartered I H Limited.
Stand	ard Chartered I H Limited is wholly owned by Standard Chartered Holdings Limited.
Stand	ard Chartered Holdings Limited is wholly owned by Standard Chartered PLC.
Accor	dingly, Standard Chartered PLC is deemed to be interested in the Shares held by the Offeror.
[You	tionship between the Substantial Shareholders/Unitholders giving notice in this form: may attach a chart in item 10 to show the relationship between the Substantial Shareholders olders]
SCPE I	nolds approximately 29.2% of the Offeror.
SCPE i	s wholly owned by Finventures UK Limited.
Finver	ntures UK Limited is wholly owned by Standard Chartered I H Limited.
Stand	ard Chartered I H Limited is wholly owned by Standard Chartered Holdings Limited.
Stand	ard Chartered Holdings Limited is wholly owned by Standard Chartered PLC.
(a) (b)	s is a replacement of an earlier notification, please provide: SGXNet announcement reference of the first notification which was announced on SGXNet (the "Initial Announcement"): Date of the Initial Announcement: 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement: arks (if any):
All ref	erences to the total number of issued Shares shall be to 753,205,207 Shares .

Part IV - Transaction details

1.	Type of securities which are the subject of the transaction (more than one option may be chosen):
	✓ Voting shares/units
	Rights/Options/Warrants over voting shares/units
	Convertible debentures over voting shares/units (conversion price known)
	Others (please specify):
2.	Number of shares, units, rights, options, warrants and/or principal amount of convertible debentures acquired or disposed of by Substantial Shareholders/Unitholders:
	726,943,681 Shares
3.	Amount of consideration paid or received by Substantial Shareholders/Unitholders (excluding brokerage and stamp duties):
	S\$0.55 per Share (for acceptances of the Offer) and a range of S\$0.54 – S\$0.55 per Share (for market purchases)
4.	Circumstance giving rise to the interest or change in interest:
	Acquisition of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
	Securities via physical settlement of derivatives or other securities
	Securities pursuant to rights issue
	Securities via a placement
	Securities following conversion/exercise of rights, options, warrants or other convertibles
	Disposal of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
	Other circumstances:
	Acceptance of take-over offer for the Listed Issuer
	Corporate action by the Listed Issuer which Substantial Shareholders/Unitholders did not participate in (<i>please specify</i>):
	✓ Others (please specify):
	See paragraph 8 of Substantial Shareholder B's notification. The change of interest arises from a combination of acquisition of Shares through market purchases during the Offer period and acceptances of the Offer. All holdings and dealings in the Shares by the Offeror during the Offer period were disclosed in accordance with the Singapore Code on Take-overs and Mergers.

	articulars of Individual submitting this notification form to the Listed Issuer:
(Name of Individual:
	Tay Ruixian, Jeremiah
(b) Designation (if applicable):
	Director
(c) Name of entity (if applicable):
	THSC Investments Pte. Ltd.
	ction Reference Number (auto-generated): 9 2 3 5 3 4 2 6 1 6 5 6 3