SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

NOTIFICATION FORM FOR DIRECTOR/CHIEF EXECUTIVE OFFICER IN RESPECT OF INTERESTS IN SECURITIES

FORM

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(Electronic Format)

Explanatory Notes

- 1. Please read the explanatory notes carefully before completing this notification form.
- 2. This form is for a Director/Chief Executive Officer ("CEO") to give notice of his interests in the securities of the Listed Issuer under section 133, 137N or 137Y of the Securities and Futures Act (Cap. 289) (the "SFA"). Please note that the requirement to disclose interests in participatory interests applies **only** to a director and where the Listed Issuer is a Singapore-incorporated company.
- 3. This electronic Form 1 and a separate Form C, containing the particulars and contact details of the Director/CEO, must be completed by the Director/CEO or a person duly authorised by him to do so. The person so authorised should maintain records of information furnished to him by the Director/CEO.
- 4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. A single form may be used by a Director/CEO for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of/of becoming aware of, the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 6. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking on the paper clip icon on the bottom left-hand corner or in item 3 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
- 7. Except for item 4 of Part III, please select only one option from the relevant check boxes.
- 8. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 9. In this form, the term "Listed Issuer" refers to -
 - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
 - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;
 - (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
 - (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
 - (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 10. For further instructions and guidance on how to complete this notification form, please refer to section 6 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at http://www.mas.gov.sg (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

Part I - General				
Name of Listed Issuer:				
GSH Corporation Limited				
Type of Listed Issuer: ✓ Company/Corporation				
Registered/Recognised Business Trust Real Estate Investment Trust				
Name of Director/CEO:				
Gilbert Ee Guan Hui				
Is the Director/CEO also a substantial shareholder/unitholder of the Listed Issuer? Yes				
 No Is the Director/CEO notifying in respect of his interests in securities of, or made available by, the Listed Issuer at the time of his appointment? ☐ Yes (Please proceed to complete Part II) ✓ No (Please proceed to complete Part III) 				
Date of notification to Listed Issuer:				
13-Mar-2025				

Part III - For an incumbent Director/CEO giving notice of an acquisition of, or a change in his interest in, securities of or made available by the Listed Issuer

13	3-Mar-2025
	ate on which Director/CEO became aware of the acquisition of, or change in, interest (1) f different from item 1 above, please specify the date):
13	3-Mar-2025
	xplanation (if the date of becoming aware is different from the date of acquisition of, or change, interest):
N.	A.
	ype of securities which are the subject of the transaction (more than one option may be
CI	hosen): Ordinary voting shares/units of Listed Issuer
	Other types of shares/units (<i>excluding ordinary voting shares/units</i>) of Listed Issuer
	Rights/Options/Warrants over shares/units of Listed Issuer
<u></u> ✓	
_	Rights/Options over debentures of Listed Issuer
	Contracts over shares of the Listed Issuer which Director/CEO is a party to, or under which he is entitled to a benefit, being contracts under which any person has a right to call for or to make delivery of shares in the Listed Issuer
	Participatory interests made available by Listed Issuer
	Others (please specify):
	lumber of shares, units, rights, options, warrants, participatory interests and/or principa mount/value of debentures or contracts acquired or disposed of by Director/CEO:
	edemption of 250 Tokens with aggregate principal amount of \$\$5,000,000 (see paragraph 12 of Part III below)
Κt	raemphorror 250 rokens with aggregate principal amount of 5\$5,000,000 (see palagraph 12 0) Part III below)
	mount of consideration paid or received by Director/CEO (excluding brokerage and stamputies):
S\$	65,000,000

	Circumstance giving rise to the interest or change in interest:
	Acquisition of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
	Securities via physical settlement of derivatives or other securities
	Securities pursuant to rights issue
	Securities via a placement
	Securities following conversion/exercise of rights, options, warrants or other convertibles
	Disposal of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
	Other circumstances :
	Acceptance of employee share options/share awards
	Exercise of employee share options
	Acceptance of take-over offer for Listed Issuer
	Corporate action by Listed Issuer (please specify):
	✓ Others (<i>please specify</i>):
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	Redemption of digital Tokens offered under the CP Facility Programme issued and listed on the ADDX Platform (see paragraph 12 of Part III below)

8. Quantum of interests in securities held by Director/CEO before and after the transaction.

Please complete relevant table(s) below (for example, Table 1 should be completed if the change relates to ordinary voting shares of the Listed Issuer; Table 4 should be completed if the change relates to debentures):

Table 4. Change in respect of debentures of Listed Issuer

Immediately before the transaction	Direct Interest	Deemed Interest	Total
Principal amount of debentures held:	S\$5,000,000 in principal amount of G010 Tokens at an interest rate of 4.80% per annum	S\$0	S\$5,000,000 in principal amount of G010 Tokens at an interest rate of 4.80% per annum
No. (if known) of shares/units underlying convertible debentures:	0	0	0
Immediately after the transaction	Direct Interest	Deemed Interest	Total

	Principal amount of departures hold:	S\$0	S\$0	S\$0		
	Principal amount of debentures held:					
	No. (if known) of shares/units underlying convertible debentures:	0	0	0		
	Circumstances giving rise to deemed interests (if the interest is such): [You may attach a chart(s) in item 10 to illustrate how the Director/CEO's deemed interest, as set out in item 8 tables 1 to 8, arises]					
	N.A.					
	Attachments (if any).					
•	Attachments (if any): 🕥					
	(The total file size for all attachment(s)	should not exceed 1	MB.)			
	If this is a replacement of an earlier r	•	•			
	(a) SGXNet announcement referer (the "Initial Announcement"):	ice of the <u>first</u> no	otification which v	vas announced on SGXNe		
	(b) Date of the Initial Announcement	nt:				
	(c) 15-digit transaction reference r		levant transactio	n in the Form 1 which was		
	attached in the Initial Announce	ment:				
	Remarks (if any):					
	GSH Corporation Limited (the "Company") a million multi-tranche unsecured commercia digital securities to be issued by the Compa Pte Ltd ("ADDX Platform"), who is a recognis	I paper facility prog ny and listed on the	ramme (the "CP Fac ADDX digital platfo	ility Programme") entirely in		
	In connection with the above, the G010 Issu Programme, had matured on 13 March 2025		ned on 21 Novembe	r 2024, under the CP Facility		
	Accordingly, the 250 Tokens under the G010 issued to Mr Gilbert Ee Guan Hui have been					
_						
_	nsaction Reference Number (auto-ger					
2	7 6 5 9 7 7 4 5 2 4 2 7 1 3					

	-Mar-2025
	ate on which Director/CEO became aware of the acquisition of, or change in, interest fiftherent from item 1 above, please specify the date):
13	-Mar-2025
in,	xplanation (if the date of becoming aware is different from the date of acquisition of, or change interest):
N.	4.
-	pe of securities which are the subject of the transaction (more than one option may be losen):
	Ordinary voting shares/units of Listed Issuer
	Other types of shares/units (excluding ordinary voting shares/units) of Listed Issuer
	Rights/Options/Warrants over shares/units of Listed Issuer
\checkmark	Debentures of Listed Issuer
	Rights/Options over debentures of Listed Issuer
	Contracts over shares of the Listed Issuer which Director/CEO is a party to, or under which he is entitled to a benefit, being contracts under which any person has a right to call for or to make delivery of shares in the Listed Issuer
	Participatory interests made available by Listed Issuer
	Others (please specify):
	umber of shares, units, rights, options, warrants, participatory interests and/or principa nount/value of debentures or contracts acquired or disposed of by Director/CEO:
	bscription of 250 Tokens with aggregate principal amount of S\$5,000,000 (see paragraph 12 of Part III below)
Su	nount of consideration paid or received by Director/CEO (excluding brokerage and stamp
Ar	ıties):
Ar	ties): 5,000,000
Ar du	,

	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
	Securities via physical settlement of derivatives or other securities
	Securities pursuant to rights issue
	Securities via a placement
	Securities following conversion/exercise of rights, options, warrants or other convertibles
Di	sposal of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
Ot	her circumstances :
	Acceptance of employee share options/share awards
	Vesting of share awards
	Exercise of employee share options
	Acceptance of take-over offer for Listed Issuer
	Corporate action by Listed Issuer (please specify):
√	Others (please specify):
	quisition by way of subscription of digital Tokens offered under the CP Facility Programme issued and listed c ADDX Platform (see paragraph 12 of Part III below)

8. Quantum of interests in securities held by Director/CEO before and after the transaction.

Please complete relevant table(s) below (for example, Table 1 should be completed if the change relates to ordinary voting shares of the Listed Issuer; Table 4 should be completed if the change relates to debentures):

Table 4. Change in respect of debentures of Listed Issuer

Immediately before the transaction	Direct Interest	Deemed Interest	Total
Principal amount of debentures held:	S\$0	S\$0	S\$0
No. (if known) of shares/units underlying convertible debentures:	0	0	0
Immediately after the transaction	Direct Interest	Deemed Interest	Total
Principal amount of debentures held:	S\$5,000,000 in principal amount of G011 Tokens at an interest rate of 4.55% per annum	S\$0	S\$5,000,000 in principal amount of G011 Tokens at an interest rate of 4.55% per annum

	No. (if known) of shares/units underlying convertible debentures:	0	0	0			
9.	Circumstances giving rise to deemed interests (if the interest is such): [You may attach a chart(s) in item 10 to illustrate how the Director/CEO's deemed interest, as set out in item 8 tables 1 to 8, arises]						
10.	Attachments (if any):						
	(The total file size for all attachment(s) sh	nould not exceed 1MB.,					
11.	If this is a replacement of an earlier no	tification, please p	ovide:				
	(a) SGXNet announcement reference (the "Initial Announcement"):	e of the <u>first</u> notific	ation which was a	nnounced on SGXNet			
	(b) Date of the Initial Announcement						
	(c) 15-digit transaction reference nu attached in the Initial Announcem		int transaction in t	he Form 1 which was			
12.	Remarks (if any):						
	The Company had, under its CP Facility Progratenor of 3 months ("G011 Issue") represented was issued at an interest rate of 4.55% per and days from the issuance of the G011 Tokens the accredited investors and institutional investor	by digital tokens ("Tok num, and matures on a at are issued by the Co	ens") on 26 February date falling on the ex	2025. The G011 Issue xpiry of ninety-one (91)			
	Mr Gilbert Ee Guan Hui has subscribed for 250 G011 issue.	Tokens with an aggre	gate principal amour	nt of S\$5,000,000 under the			
	The G011 Issue had closed on 13 March 2025, the G011 Issue on 13 March 2025.	and Mr Gilbert Ee Gua	n Hui was issued 250	Tokens in respect of			
Tra	rangation Deference Number (auto gene	rata di					
116	ansaction Reference Number (auto-gene	rateu).					

Item 13 is to be completed by an individual submitting this notification form on behalf of the Director/CEO.

13. Particulars of Individual submitting this notification form to the Listed Issuer:

(a)	Name of Individual:
	Alex Ng Soon Heng
(b)	Designation (if applicable):
	Group Financial Controller
(c)	Name of entity (if applicable):
	GSH Corporation Limited