THE TRENDLINES GROUP LTD.
(Incorporated in Israel)
(Company Registration No. 513970947)

NON-RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE OF UP TO 136,506,756 NEW ORDINARY SHARES (THE "RIGHTS ISSUE")

- ISSUANCE AND LISTING OF RIGHTS SHARES

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*Unless otherwise defined, capitalised terms herein shall have the same meaning as ascribed to them in The Trendlines Group Ltd.'s announcements dated 30 June 2025, 1 July 2025, 2 July 2025, 17 July 2025, 21 July 2025, 23 July 2025, 1 August 2025 and 20 August 2025 (the "**Announcements**") in relation to, inter alia, the Rights Issue and the Instructions Booklet.*

1. INTRODUCTION

The board of directors (the "**Board**" or the "**Directors**") of The Trendlines Group Ltd. (the "**Company**") refers to the Announcements and the Instructions Booklet.

2. ALLOTMENT AND ISSUANCE OF THE RIGHTS SHARES

2.1. The Board wishes to announce that 136,506,756 Rights Shares were allotted and issued by the Company to successful subscribers on 22 August 2025 pursuant to the Rights Issue.

2.2. Following the allotment and issuance of 136,506,756 Rights Shares, the total number of issued Shares has increased from 1,092,054,062 Shares to 1,228,560,818 Shares as at the date of this announcement.

2.3. The Rights Shares will, upon allotment and issuance, rank *pari passu* in all respects with the then existing issued Shares for any dividends, rights, allotments or other distributions that may be declared or paid, the record date for which falls on or after the date of issue of the Rights Shares.

3. LISTING AND QUOTATION OF THE RIGHTS SHARES

The Rights Shares are expected to be listed and quoted on the Catalist from 9.00 a.m. on 25 August 2025 and the trading of the Rights Shares is expected to commence with effect from 9.00 a.m. on the same date.

4. TRADING OF ODD LOTS

4.1. For the purposes of trading on the Catalist, each board lot of Shares will comprise 100 Shares. Shareholders who hold odd lots of the Rights Shares (that is, less than 100 Shares) and who wish to trade in odd lots on the SGX-ST will be able to do so on the Unit Share Market of the SGX-ST.

4.2. Shareholders should note that they are able to trade odd lots of Shares in board lots of one (1) Share on the Unit Share Market of the SGX-ST. The SGX-ST's Unit Share Market is a ready market for trading of odd lots of Shares with a minimum size of one (1) Share. The market for trading of such odd lots may be illiquid. There is no assurance that Shareholders who hold odd lots of Shares will be able to acquire such number of Shares required to make up a board lot, or to dispose of their odd lots (whether in part or in whole) on the SGX-ST's Unit Share Market.

BY ORDER OF THE BOARD OF
The Trendlines Group Ltd.

Haim Brosh
Executive Director and Chief Executive Officer

22 August 2025

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*This announcement has been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**Exchange**") and the Exchange assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this document.*

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