(a business trust constituted on 29 July 2011 and registered on 25 September 2012
under the laws of the Republic of Singapore)
managed by
Religare Health Trust Trustee Manager Pte. Ltd.

Nomura Singapore Limited, Religare Capital Markets Corporate Finance Pte. Limited and Standard Chartered Securities (Singapore) Pte. Limited ("**Standard Chartered Securities**") were the joint issue managers ("**Joint Issue Managers**") for the initial public offering and listing of Religare Health Trust (the "**Offering**"). CIMB Securities (Singapore) Pte. Ltd., DBS Bank Ltd., Nomura Securities Singapore Pte. Ltd., Religare Capital Markets (Singapore) Pte. Limited and Standard Chartered Securities were the joint global coordinators, bookrunners and underwriters ("**Joint Bookrunners**") of the Offering. The Joint Issue Managers and the Joint Bookrunners assume no responsibility for the contents of this Announcement.

ANNOUNCEMENT

COMPLETION OF THE ACQUISITION OF THE MOHALI CLINICAL ESTABLISHMENT AND THE INTERESTED PERSON TRANSACTIONS ENTERED INTO WITH FORTIS HEALTHCARE LIMITED IN CONJUNCTION WITH THE ACQUISITION

Religare Health Trust Trustee Manager Pte. Ltd. (in its capacity as trustee-manager of RHT) (the "**Trustee-Manager**") refers to (i) the circular to Unitholders dated 10 April 2014 in relation to, *inter alia*, the proposed acquisition of the Clinical Establishment Business at the Mohali Clinical Establishment from an Interested Person (the "**Circular**"), and (ii) the announcement dated 28 April 2014 stating that all the resolutions put to vote at the EGM held on 28 April 2014, were duly passed. Capitalised terms used but not defined herein shall bear the same meanings ascribed thereto in the Circular.

The Trustee-Manager is pleased to announce that it has completed (a) the Clinical Establishment Acquisition, the Business Acquisition and the P&M Acquisition on 7 May 2014, pending registration of the Sale Deed which is required to be carried out within a period of four months from the date of execution thereof, and (b) the Hospital and Medical Services Agreement with Fortis Healthcare Limited ("**Fortis**") to provide Clinical Establishment Services in respect of the Mohali Clinical Establishment, took effect on the same date.

The aggregate consideration paid on completion was as follows:

(a) S$56.6 million[1] (₹2,700 million) in respect of the Clinical Establishment Acquisition;

(b) S$0.8 million[1] (₹38.8 million) in respect of the Business Acquisition; and

(c) S$2.3 million[1] (₹111.5 million) in respect of the P&M Acquisition.

As set out in the Circular, the consideration payable in respect of the Business Acquisition and the P&M Acquisition is subject to adjustments and the final consideration payable and Total Transaction Cost incurred will be announced by the Trustee-Manager at a later date.

[1] Based on the spot exchange rate of S$1.00:₹47.795 as at 2 May 2014.

By Order of the Board

Gurpreet Singh Dhillon
Executive Director and Chief Executive Officer
Religare Health Trust Trustee Manager Pte. Ltd.
(Registration number: 201117555K)
(as trustee-manager of Religare Health Trust)

8 May 2014