



(Business Trust Registration Number 2007001)
(Constituted in the Republic of Singapore as a business trust
pursuant to a trust deed dated 5 January 2007 (as amended))

ANNOUNCEMENT

LOAN FACILITIES OBTAINED BY KEPPEL INFRASTRUCTURE TRUST

The Board of Directors of Keppel Infrastructure Fund Management Pte. Ltd., as trustee-manager of Keppel Infrastructure Trust (the "**Trustee-Manager**"), wishes to announce that it has obtained the Loan Facility (as defined below) pursuant to a facility agreement dated 31 January 2022 (the "**Facility Agreement**").

There is a condition of the Loan Facility in the Facility Agreement which makes reference to a change in the Trustee-Manager or the effective shareholding therein. A description of the relevant condition is set out below:

Loan Facility		Relevant Condition
S\$300,000,000 term loan facility (the " Loan Facility ")		Under the terms and conditions of the Facility Agreement, the Borrower will be required to pay all outstanding loans immediately in the event that Keppel Capital Holdings Pte. Ltd. ceases to own 100 per cent. of the issued share capital of the Trustee-Manager, (the " Mandatory Prepayment Event ").

Assuming (i) the occurrence of the Mandatory Prepayment Event, and (ii) that such occurrence would cause a cross default under other borrowings of Keppel Infrastructure Trust and its subsidiaries, the aggregate level of facilities that may be affected is, as at the date of this announcement, approximately S\$870 million (excluding interest and fees).

As at the date of this announcement, the Mandatory Prepayment Event has not occurred.

BY ORDER OF THE BOARD
KEPPEL INFRASTRUCTURE FUND MANAGEMENT PTE. LTD.
(Company Registration Number: 200803959H)
As Trustee-Manager of Keppel Infrastructure Trust

Tan Wei Ming, Darren
Company Secretary
3 February 2022

Important Notice

The value of units in Keppel Infrastructure Trust (“**Units**”) and the income derived from them may fall as well as rise. Units are not obligations of, deposits in, or guaranteed by, the Trustee-Manager or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested. Investors have no right to request the Trustee-Manager to redeem their Units while the Units are listed. It is intended that Unitholders may only deal in their Units through trading on the SGX-ST. Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units. This announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for Units. The past performance of Keppel Infrastructure Trust is not necessarily indicative of the future performance of Keppel Infrastructure Trust.