



A-SONIC AEROSPACE LIMITED
Regn. No. 200301838G

IMPORTANT DATES RELATING TO A-SONIC WARRANTS

INTRODUCTION

The Board of Directors of A-Sonic Aerospace Limited (the “**Company**”) refers the Company’s announcement dated 26 May 2021, 26 June 2021, 28 June 2021, 1 July 2021, 5 July 2021, and 11 August 2021 (the “**Announcement**”) in relation to the Bonus Warrant Issue. *Unless otherwise defined herein or the context otherwise requires, all capitalised terms used in this announcement shall have the same meanings ascribed to them in the Announcements.*

The Board of Directors of A-Sonic Aerospace Limited wishes to remind A-Sonic Warrantheolders, shareholders and potential investors, of the following important dates:

(i) 9.00 am, Saturday, 15 January : Commencement of Exercise of Warrants 2022

(ii) 5.00 pm, Friday, 8 April 2022 : Expiry of Exercise of Warrants

The A-Sonic warrants can be exercised from 15 January 2022 to 8 April 2022 (both dates included). The warrant exercise price is S\$0.08 per New Share.

If your A-Sonic Warrants (W220408) are deposited with The Central Depository (Pte) Limited (“CDP”) and you wish to convert your A-Sonic warrants to A-Sonic shares (1 A-Sonic warrant for 1 new A-Sonic share), the process and payment method are elaborated below.

A warrantholder must fulfil the Terms and Conditions of the Warrants. In order to exercise your warrants, you have to submit the following:

I. Exercise Notice Form

Complete in block letters and sign the A-Sonic Warrants (W220408) Exercise Notice form. In the case of joint holdings, all joint Warrantheolders must sign the Exercise Notice form.

II. Cashier's Order / Banker's Draft

- (i) Buy a cashier's order or a banker's draft drawn on a bank operating in Singapore in favour of: "A-SONIC AEROSPACE LIMITED"
- (ii) Full Amount payable:- Number of Warrants exercised X S\$0.08 (@ an exercise price payable at S\$0.08 per New Share).
- (iii) Please write the name, contact number and securities account number of the Warrantholder on the back of the cashier's order or banker's draft.

III. Submission To Warrant Agent

Submit the duly completed and duly signed Exercise Notice form together with the cashier's order or the banker's draft to the Warrant Agent, M & C Services Private Limited at 112 Robinson Road, #05-01, Singapore 068902.

ISSUED BY ORDER OF THE BOARD

Loo Keat Choon
Joint Company Secretary

11 January 2022