

LUMINOR FINANCIAL HOLDINGS LIMITED
(Company Registration Number: 201131382E)
(Incorporated in the Republic of Singapore)

PROPOSED NON-RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE

- ALLOTMENT, ISSUANCE AND LISTING OF RIGHTS SHARES

1. INTRODUCTION

The Board of Directors (the “**Board**” or “**Directors**”) of Luminor Financial Holdings Limited (the “**Company**”, and together with its subsidiaries, collectively the “**Group**”) refers to the Company’s announcements on 24 December 2025, 4 February 2026, 16 February 2026, 24 March 2026, 27 March 2026, 15 April 2026, 23 April 2026, 28 April 2026, 13 May 2026, the circular dated 12 March 2026 and the Offer Information Statement dated 23 April 2026 in relation to the Rights Issue (the “**Offer Information Statement**”).

Unless otherwise defined or the context otherwise requires, all capitalised terms used herein bear the same meanings as in the Offer Information Statement.

2. ALLOTMENT, ISSUANCE AND LISTING OF THE RIGHTS SHARES

The Board wishes to announce that 167,437,355 Rights Shares have been allotted and issued on 14 May 2026 pursuant to the Rights Issue. Following the allotment and issuance of the 167,437,355 Right Shares, the total number of issued Shares has increased from 167,437,355 Shares to 334,874,710 Shares as at the date of this announcement. The Company has no treasury shares or subsidiary holdings as at the date of this announcement.

The Rights Shares will, upon allotment and issuance, rank *pari passu* in all respects with the existing Shares, except that they will not rank for any dividends, rights, allotments or other distributions, the record date for which falls before the date of allotment and issuance of the Rights Shares.

The Rights Shares are expected to be listed, quoted and traded on the Catalist of the SGX-ST on or around 18 May 2026.

3. TRADING OF ODD LOTS

For the purposes of trading on the Catalist of the SGX-ST, each board lot of Shares will comprise 100 Shares. Shareholders who hold odd lots of the Rights Shares (i.e. less than 100 Shares) and who wish to trade in odd lots on the SGX-ST will be able to do so on the Unit Share Market of the SGX-ST.

BY ORDER OF THE BOARD

Kwan Yu Wen
Executive Director
14 May 2026

*This announcement has been reviewed by the Company’s sponsor, UOB Kay Hian Private Limited (“**Sponsor**”).*

*This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) and the SGX-ST assumes no responsibility for the contents of this*

announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Lance Tan, Senior Vice President, at 83 Clemenceau Avenue, #10-01 UE Square, Singapore 239920, telephone (65) 6590 6881.