

THE STRATECH GROUP LIMITED
(Incorporated in Singapore)
Company Registration No. 201430212R

RESTRUCTURING OF STRATECH SYSTEMS LIMITED BY WAY OF A SCHEME OF ARRANGEMENT UNDER SECTION 210 OF THE COMPANIES ACT (CHAPTER 50) OF SINGAPORE

- LISTING OF THE STRATECH GROUP LIMITED**
 - DELISTING OF STRATECH SYSTEMS LIMITED**
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All capitalised terms and references used in this announcement shall, unless otherwise defined herein, bear the same meaning and construction as in the document dated 2 February 2015 by Stratech Systems Limited in relation to the Scheme.

1. INTRODUCTION

The board of directors of the Company ("the Board") of the Stratech Group Limited ("the Company") wishes to announce that the scheme of arrangement of Stratech Systems Limited has become effective on 1 April 2015.

2. LISTING OF THE COMPANY

Shareholders of Stratech Systems Limited will be credited with new shares in the share capital of the Company before 9.00 a.m. on 6 April 2015. The shares of the Company will commence trading on the Mainboard of the SGX-ST under the name "The Stratech Group Limited" at 9.00 a.m. on 6 April 2015.

3. DELISTING OF STRATECH SYSTEMS LIMITED

In connection with the Scheme, Stratech Systems Limited will be delisted and will be an indirect wholly-owned subsidiary of the Company.

Shareholders of Stratech Systems Limited should note that their shares in Stratech Systems Limited ("Shares") have been credited to securities accounts on 2 April 2015 and will be credited to Stratech Pte. Ltd. on 6 April 2015.

The Shares will be withdrawn from the SGX-ST on 6 April 2015. Accordingly, Stratech Systems Limited will be delisted from the Mainboard of the SGX-ST with effect from 6 April 2015.

BY ORDER OF THE BOARD

Leong Sook Ching
Executive Director/Company Secretary
5 April 2015