



TO : Bayfront Infrastructure Capital Pte. Ltd

FROM : Trust & Agency Services (TAS)- Rate fix

DATE: 07-07-2022

TOTAL PAGES: 2 (including this header)

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Deutsche Bank AG, Hong Kong Branch
Level 60, International Commerce Centre
1 Austin Road West
Kowloon, Hong Kong

Hot Line: 00 49 699 103 0819
E-mail: ratefix.desk@db.com

Please find below details of Rate Fix calculations for the detailed Interest Period.
In the event that there is a discrepancy with the information provided, please do not hesitate to contact us.

ISIN	XS1830129919
Our Ref	BD7388
ISSUE NAME	Bayfront Infrastructure Capital Pte.Ltd. Issue of USD 72,600,000 CLASS B SENIOR SECURED FLOATING RATE NOTES DUE 2038
INTEREST PERIOD	11/07/2022 TO 11/01/2023
VALUE DATE	11/01/2023
INTEREST RATE	5.00614 PCT
NUM OF DAYS	184
DAY BASIS	Actual/360 (A004)
CURRENCY CODE	USD
INTEREST AMT PER DENOM	USD 1,857,611.68
POOL FACTOR	N/A

ISIN	XS1830130925
Our Ref	BD7389
ISSUE NAME	Bayfront Infrastructure Capital Pte.Ltd. Issue of USD 19,000,000 CLASS C SENIOR SECURED FLOATING RATE NOTES DUE 2038
INTEREST PERIOD	11/07/2022 TO 11/01/2023
VALUE DATE	11/01/2023
INTEREST RATE	6.20614 PCT
NUM OF DAYS	184
DAY BASIS	Actual/360 (A004)
CURRENCY CODE	USD
INTEREST AMT PER DENOM	USD 602,685.15
POOL FACTOR	N/A

ISIN	XS1830126576
Our Ref	BD7378

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ISSUE NAME	Bayfront Infrastructure Capital Pte.Ltd. Issue of USD 320,600,000 CLASS A SENIOR SECURED FLOATING RATE NOTES DUE 2038
INTEREST PERIOD	11/07/2022 TO 11/01/2023
VALUE DATE	11/01/2023
INTEREST RATE	4.50614 PCT
NUM OF DAYS	184
DAY BASIS	Actual/360 (A004)
CURRENCY CODE	USD
INTEREST AMT PER DENOM	USD 2,029,089.10
POOL FACTOR	0.2748005

REGARDS
RATE FIX DESK
Trust and Agency Services

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