

CMMT

Provided by: CHENG MEI MATERIALS TECHNOLOGY CORPORATION

SEQ_NO	2	Date of announcement	2021/03/31	Time of announcement	16:20:00
Subject	Announcement of more than half of the creditor banks have agreed the extension of the bail-out plan for the Company.				
Date of events	2021/03/31	To which item it meets	paragraph 27		
Statement	1.Date of occurrence of the event:2021/03/31 2.Name of the creditor bank: Taiwan Cooperative Bank and others 3.Cause of occurrence: In accordance with the letter of Industrial Development Bureau (Bureau) on Dec 23, 2020, Bureau had agreed to assist the Company. Therefore, Taiwan Cooperative Bank had convened a conference in order to discuss the extension bail-out plan for the Company. 4.Results of negotiation meeting between the company and the creditor bank: The Company was informed by the Taiwan Cooperative Bank expressing that more than 1/2 of creditor banks had agreed on the extension of the bail-out plan. 5.Countermeasures:The Company will execute the bail-out plan accordingly. 6.Any other matters that need to be specified:NIL				