

INFINIO GROUP LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No.: 199801660M)

**THE PROPOSED ISSUE OF 6,666,000 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY
TO ITS EXECUTIVE DIRECTORS AND PROPOSED CHANGE OF AUDITORS
– ISSUANCE OF CIRCULAR**

Unless otherwise defined, all terms and references used herein shall bear the same meaning ascribed to them in the Circular (as defined herein).

The Board of Directors (the “**Board**”) of Infinio Group Limited (the “**Company**”) refers to the Company’s announcements dated 26 August 2014 and 10 November 2014 in relation to the proposed issue of 6,666,000 new ordinary Shares (the “**Proposed Share Issuance**”), and dated 1 October 2014 in relation to the proposed change of auditors (“**Proposed Change of Auditors**”).

The Board wishes to announce that the Company has today issued a circular dated 20 November 2014 (“**Circular**”) in respect of the Proposed Share Issuance and Proposed Change of Auditors (together, the “**Proposed Transactions**”) to be dispatched to the shareholders of the Company (“**Shareholders**”). An electronic copy of the Circular is attached to this Announcement. Shareholders are advised to read the Circular carefully.

The Circular contains details and recommendations of the Directors in respect of the Proposed Transactions, as well as the notice of extraordinary general meeting to be held by the Company (“**EGM**”).

Shareholders are requested to note the following important dates and times in respect of the EGM:

Last date and time for lodgement of Proxy Form	:	3 December 2014 at 11 a.m.
Date and time of EGM	:	5 December 2014 at 11 a.m.
Place of EGM	:	2 Leng Kee Road #03-04, Thye Hong Centre, Singapore 159086

Shareholders who do not receive the Circular within the week from the date hereof should contact the Company’s share registrar, Tricor Barbinder Share Registration Services at 80 Robinson Road #02-00, Singapore 068898. Further announcements in relation to the Proposed Transactions will be made by the Company as and when appropriate.

Shareholders should consult their stock brokers, bank managers, solicitors or other professional advisors if they have any doubt about the actions they should take.

The Directors (including those who have delegated detailed supervision of the preparation of this Announcement) collectively and individually accept full responsibility for the accuracy of the information given in this Announcement and confirm, after making all reasonable enquiries that to the best of their knowledge and belief, the facts stated and opinions expressed herein are fair and accurate in all material respects as at the date hereof, and that there are no material facts the omission of which would make this Announcement misleading.

BY ORDER OF THE BOARD
INFINIO GROUP LIMITED

Wong Kuan Kit Keith
Executive Director
20 November 2014

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, Stamford Corporate Services Pte. Ltd. ("**Sponsor**"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") Listing Manual Section B: Rules of Catalist. The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

*The contact person for the Sponsor is Mr Yap Wai Ming:
Tel: 6389 3000
Email: waiming.yap@stamfordlaw.com.sg*