

SEMBCORP INDUSTRIES LTD
(Registration No: 199802418D)

Pursuant to Rule 704 (28) of the Listing Manual of the Singapore Exchange Securities Trading Limited, Sembcorp Industries Ltd wishes to announce the following details on the use of treasury shares:-

a)	Date of the sale, transfer, cancellation and/or use:	22 May 2014	
b)	Purpose of such sale, transfer, cancellation and/or use:	Grant of award of shares being 30% of the aggregate Directors' fees for Non-executive Directors of the Company for the Financial Year ended December 31, 2013 as approved by shareholders at the 16 th Annual General Meeting held on April 24, 2014.	
c)	Number of treasury shares sold, transferred, cancelled and/or used:	87,300	
d)	Number of treasury shares before and after such sale, transfer, cancellation and/or use:	Before change	640,557
		After change	553,257
e)	Percentage of the number of treasury shares against the total number of shares outstanding in a class that is listed before and after such sale, transfer, cancellation and/or use:	Before change	0.04
		After change	0.03
f)	Value of the treasury shares if they are used for a sale or transfer, or cancelled:	S\$2,837,256.54	

Kwong Sook May
Company Secretary

May 22, 2014