

CHANGE OF CONTINUING SPONSOR

The Board of Directors (the “**Board**”) of Singapore Medical Group Limited (the “**Company**”) wishes to announce that the Company has appointed CIMB Bank Berhad, Singapore Branch (“**CIMB**”) to act as its new Continuing Sponsor, in place of the current Continuing Sponsor, Asian Corporate Advisors Pte. Ltd. (“**ACA**”), with effect from 3 November 2014.

Pursuant to the requirement of Rule 228(5) of the Listing Manual Section B: Rules of Catalist of the Singapore Exchange Securities Trading Limited (the “**Catalist Rules**”), ACA, as the current Continuing Sponsor of the Company, has, based on *inter alia* confirmation from the Company and information made available to it, confirmed that, as at the date of this announcement, it is not aware of any non-compliance with the Catalist Rules by the Company during the period of its sponsorship that has not been brought to the attention of CIMB. ACA has also made itself available for discussion with CIMB as required under Rule 228(3) of the Catalist Rules.

The Board would like to take this opportunity to record its thanks to ACA for its past guidance and sponsorship as a Continuing Sponsor.

By Order of the Board

Dr Beng Teck Liang
Chief Executive Officer

31 October 2014

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor (the “**Sponsor**”), Asian Corporate Advisors Pte. Ltd., for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the “**Exchange**”). The Company's Sponsor has not independently verified the contents of this announcement, including the correctness of any of the figures used, statements or opinions made.*

This announcement has not been examined or approved by the Exchange and the Exchange assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

*The contact person for the Sponsor is Mr. Liao H. K..
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