

SUNRAY HOLDINGS LIMITED
(Incorporated in Bermuda)

DELISTING DATE ANNOUNCEMENT

The Board of Directors (the "**Board**") of Sunray Holdings Limited (the "**Company**") refers to the announcement made by the Company on 7 March 2014 in relation to, *inter alia*, the passing of Resolution 2 on the proposed distribution of the special interim dividend of S\$0.0029 per share of the Company (the "**Special Dividend**") to the shareholders of the Company.

The Board wishes to announce that following the payment of the Special Dividend to the shareholders of the Company today, the Company will be delisted from the official list of the Singapore Exchange Securities Trading Limited with effect from 9.00 a.m. on 1 April 2014.

By Order of the Board

Hong Yuexiong
Executive Chairman
31 March 2014