

# SINGAPORE MEDICAL GROUP LIMITED

(Company Registration No.: 200503187W)

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## RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE LISTING AND QUOTATION OF THE RIGHTS SHARES

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*Unless otherwise defined, all capitalised terms used and not defined herein shall have the same meanings given to them in the Company's offer information statement dated 18 June 2018 in relation to the Rights Issue (the "**Offer Information Statement**"). Any reference to the time of day and date herein shall be a reference to Singapore time and date, respectively.*

Further to the Company's announcement on 10 July 2018 on the results of the Rights Issue, the Board is pleased to announce that 14,255,599 Rights Shares were allotted and issued pursuant to the Rights Issue on 10 July 2018. The Rights Shares will be listed and quoted on the Catalist Board on 12 July 2018 and trading of the Rights Shares on the Catalist Board under the book-entry (scripless) settlement system will commence with effect from 9.00 a.m. on the same date.

The Rights Shares rank *pari passu* in all respects with the then existing issued Shares, save that they do not rank for any dividends, rights, allotments or other distributions, the Record Date for which falls before the date of allotment and issue of the Rights Shares.

Following the allotment and issuance of the Rights Shares, the number of issued Shares in the Company has increased from 466,171,036 Shares to 480,426,635 Shares.

### **By Order of the Board**

Dr Beng Teck Liang  
Executive Director and Chief Executive Officer

11 July 2018

*This Announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, CIMB Bank Berhad, Singapore Branch (the "**Sponsor**"), for compliance with the Catalist Rules. The Sponsor has not independently verified the contents of this Announcement.*

*This Announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this Announcement, including the correctness of any of the statements or opinions made or reports contained in this Announcement.*

*The contact person for the Sponsor is Mr Eric Wong, Director, Investment Banking, Singapore. The contact particulars are 50 Raffles Place #09-01, Singapore Land Tower, Singapore 048623, Telephone: +65 6337 5115.*