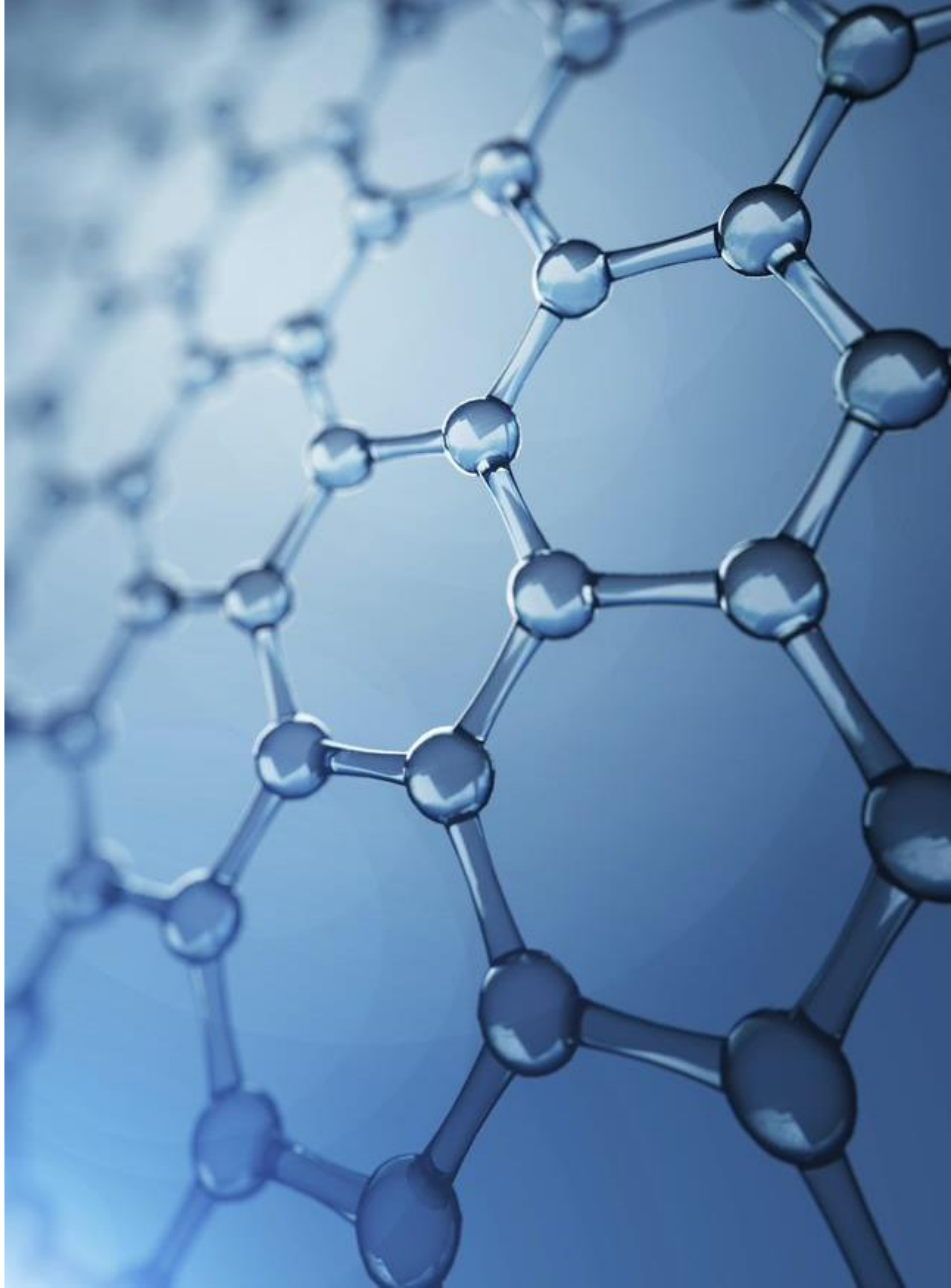
NANOFILM TECHNOLOGIES INTERNATIONAL

3Q2025 Business Update

October 2025



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Management Panel

Dr Shi Xu

Executive Chairman and
Group Chief Executive Officer

Mr Kay Lim

Group Chief Financial Officer

Mr Gian Yi-Hsen

Group Chief Strategy Officer and
Chief Executive Officer, Sydrogen

Agenda

- 3Q2025 Overview
- Outlook
- Q&A

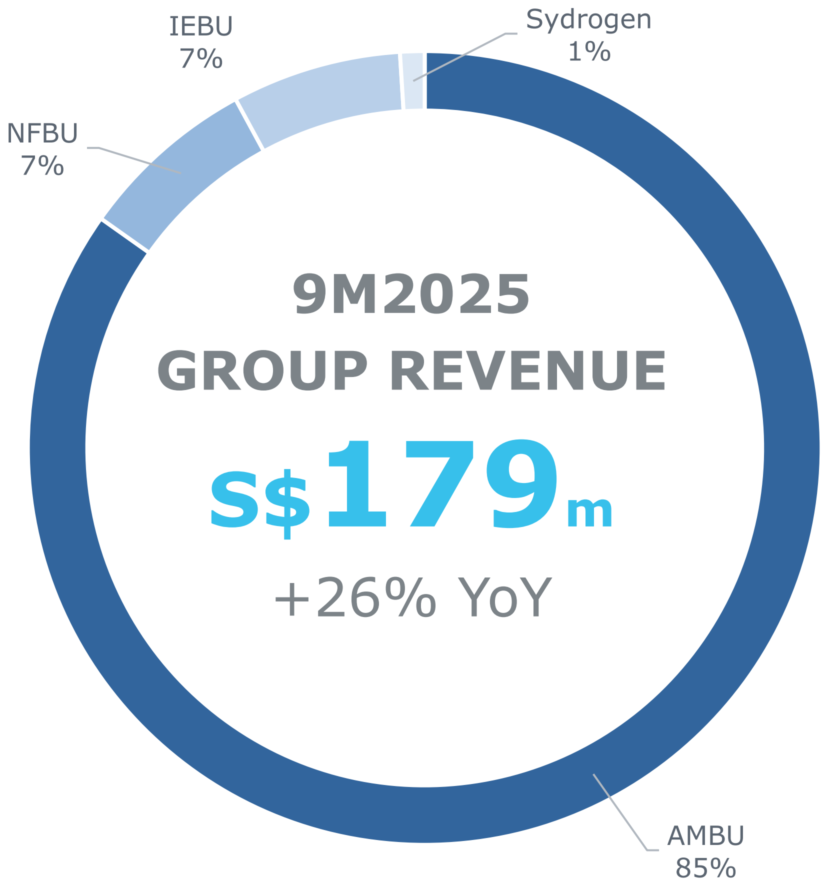
1 | Overview

Mr Kay Lim

Group CFO

3Q2025 Business Update: 20% YoY growth in 3Q

Results underpinned by diversified portfolio and robust business model



3Q2025 Group Review

- 3Q2025 revenue was S$72m, 20% higher YoY, and 9M2025 revenue grew 26% YoY
- Performance reflects the strength of our diversified business portfolio and resilient business model. 3Q2025 revenue summary:
  - AMBU maintained growth momentum growing 27% YoY to S$63m:
    - Advanced Materials – Consumer[1] grew 30% YoY to S$48m
    - Advanced Materials – Industrial[2] grew 33% YoY to S$7m; while Automotive grew 6% YoY to S$7m
  - IEBU grew 38% YoY to S$4m
  - Sydrogen saw a 19% growth YoY to S$0.3m
  - NFBU contracted 29% YoY to S$5m

Source: Company information
(1) Advanced Materials – Consumer comprises revenue from 3C
(2) Advanced Materials – Industrial comprises revenue from Precision Engineering, Printing & Imaging, and European business (i.e., Axyntec, EC Europ Coating & MC Europ Coating), excludes revenue from Automotive

3Q2025 Business Update (cont'd)

3Q OPERATING PERFORMANCE

- Growth under Advanced Materials – Consumer predominantly led by stronger growth in Accessories and Wearables
- While growth under Advanced Materials – Industrial was supported by stronger contributions from the Precision Engineering and European businesses
- NFBU saw a contraction due to lower MLA volumes in line with a softer seasonality period
- IEBU saw progressive recognition in equipment sales
- **9M2025 GPM** was 36%, slight decline from 37% in 9M2024; **9M2025 EBITDA** margin was 24% (23% for 9M2024) driven by higher revenue. Group was profitable in 3Q2025 and 9M2025

GEOGRAPHICAL EXPANSION

- Our strategic diversified footprint, aligned with our key customers, continues to position us favourably for future customer programmes
- **Vietnam:** Production capacity and activity in Vietnam Plant 2 progressively expanded to support our customers' supply chains
- **India:** Small batch coating production underway to support key customer initiative
- **Europe:** Completed internal restructuring of subsidiaries in Germany and the Netherlands. Simplified corporate structure reduces compliance and maintenance costs and admin duplication, streamline operations, and enables unified customer, supplier, and regulatory management

STRATEGIC PRIORITIES

- Focus on enhancing customer engagement across local and international markets through our broadened footprint, and our comprehensive coating solutions and differentiated nanofabrication products
- Ongoing efforts to streamline and optimise European operations while focused on expanding customer reach
- Driving growth through developing next-generation coating equipment and mission critical advanced materials applications for new and existing markets

Source: Company information

2 | Outlook

Mr Gian Yi-Hsen

Group CSO and
CEO, Sydrogen

Business Outlook

AMBU

AMC: Execution & Expansion

- Successful execution of ramp-up in 3Q
- Increased penetration into watch housing category with multiple brands
- Continued geographical diversification of production in response to market demand

AMI: Positive Volume Trends

- Healthy order book in SEA
- Sustained demand from Automotive and Industrial segments in China
- Ongoing positive contribution from European entities

IEBU

Continued Growth Trajectory Across Key Markets

- Equipment deliveries in progress in Asia and Europe for customers in Mold Coater business
- Steady after-sales service revenue continued from 1H25

NFBU

Preparation for the Next Phase of Growth

- Steady delivery of ongoing programmes with sustained performance
- Continued preparation of customers' new strategic programme for 2026 at our Vietnam Plant 2
- Continued NPI engagement of automotive and Korean customers

Sydrogen

Broadening Engagement

- Continued to strengthen its position as a leading coating services provider in the Chinese fuel cell market
- Engaging new players in European market with both coating and Air-Cooled Fuel Cell solutions

Source: Company information

3 | Q&A

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ADVANCING TECHNOLOGY SOLUTIONS

THANK YOU