

---

## Dealings Notification by Associate of Offeree

---

### 1. INTRODUCTION

CIMB Securities (Singapore) Pte Ltd (“**CIMBS**”) refers to the voluntary cash offer (the “**Offer**”) by Southshore Pte. Ltd. (the “**Offeror**”) for all the issued and paid-up ordinary shares (excluding treasury shares) in the capital of Chosen Holdings Limited (“**Company**”), other than those already owned, controlled or agreed to be acquired by the Offeror (“**Offer Shares**”) and to the Offeree Circular dated 29 September 2015 (“**Offeree Circular**”) containing, *inter alia*, the advice of CIMB Bank Berhad, Singapore Branch, the independent financial adviser (“**IFA**”) to the Directors of the Company who are independent for the purpose of making recommendations to the Shareholders in respect of the Offer (the “**Independent Directors**”) and the recommendations of the Independent Directors in respect of the Offer.

A copy of the Offeree Circular is available on the website of the Singapore Exchange Securities Trading Limited at [www.sgx.com](http://www.sgx.com). All capitalized terms used and not otherwise defined herein shall have the same meaning as ascribed to them in the Offeree Circular.

### 2. DEALINGS – Acceptance of Offer

Pursuant to Rule 12.1 of the Singapore Code on Takeovers and Mergers, **CIMBS** wishes to notify the following submission of acceptances of the Offer in respect of the Offer Shares, as an associate of the **IFA**, on 23 October 2015:

|     |  |                                     |
|-----|--|-------------------------------------|
| (a) | Name of Vendor   | CIMB Securities (Singapore) Pte Ltd |
| (b) | Total number of Shares owned as at 22 October 2015               | 94                                  |
| (c) | Total number of Offer Shares tendered in acceptance of the Offer | 94                                  |
| (d) | Offer Price under the Offer                                      | S\$0.24                             |
| (e) | Resultant total number of Shares owned                           | 0                                   |
| (f) | Percentage of Shares owned                                       | -                                   |

### 3. **RESPONSIBILITY STATEMENT**

The directors of CIMBS (including those who may have delegated detailed supervision of the preparation of this dealings notification) have taken all reasonable care to ensure that the facts stated and opinions expressed in this dealings notification are fair and accurate and that no material facts have been omitted, the omission of which would make any statement in this dealings notification misleading, and they jointly and severally accept responsibility accordingly.

Where any information has been extracted or reproduced from published or otherwise publicly available sources (including, without limitation, information relating to the Offeror and the Offer), the sole responsibility of the directors of CIMBS has been to ensure through reasonable enquiries that such information is accurately extracted from such sources or, as the case may be, reflected or reproduced in this dealings notification.

Issued By

CIMB Securities (Singapore) Pte Ltd  
26 October 2015