

TEHO INTERNATIONAL INC LTD.
(Incorporated in the Republic of Singapore on 10 June 2008)
(Company Registration No:200811433K)

**MEMORANDUM OF UNDERSTANDING PERTAINING TO A PROPOSED JOINT
VENTURE IN CAMBODIA**

The Board of Directors (the **“Board”**) of TEHO INTERNATIONAL INC LTD. (the **“Company”**) wishes to announce that it has entered into a non-binding memorandum of understanding (**“MOU”**) with independent and unrelated third parties for the proposed establishment of a company in Cambodia to engage in the principal business of real estate development and investment in Cambodia (**“Proposed JV”**).

The MOU sets out the preliminary intentions of the parties with regard to the Proposed JV and is subject to certain conditions precedent, including but not limited to, the signing of definitive agreements relating to the Proposed JV and the approval of the shareholders of the Company being obtained in relation to the Proposed JV.

The Company shall make such further announcements on the Proposed JV as and when appropriate. In view of the non-binding nature of the MOU and that there are certain conditions precedent to be fulfilled, the Company wishes to highlight that there is no certainty or assurance that the Proposed JV will be proceeded with. As such, shareholders and potential investors are advised to consult their professional advisors if they have any doubt about the actions they should take.

None of the Directors and controlling shareholders of the Company has any interest, direct or indirect, in the above transaction other than through their shareholdings in the Company.

Shareholders and potential investors are advised to exercise caution when dealing with the shares of the Company in relation to this announcement.

BY ORDER OF THE BOARD

Lim See Hoe
Executive Chairman and Chief Executive Officer
14 August 2014

This announcement has been prepared by the Company and its contents have been reviewed by the Company’s Sponsor, SAC Capital Private Limited, for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the **“SGX-ST”**). The Company’s Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Alicia Kwan (Tel: (65) 6221 5590) at 1 Robinson Road, #21-02 AIA Tower, Singapore 048542.