



EZRA HOLDINGS LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration Number: 199901411N)

**UPDATE ON RESTRUCTURING PROCEEDINGS:
HC/OS 253/2018**

1. Introduction

- 1.1. The Board of Directors (the “**Board**”) of Ezra Holdings Limited (the “**Company**”), together with its subsidiaries and associated companies, refers to its announcement dated 3 August 2018 (“**Previous Announcement**”).
- 1.2. Unless otherwise defined, the terms used in the Previous Announcement shall have the same meaning when used herein.

2. Update on hearing of the Withdrawal Application

- 2.1. The Company wishes to announce that the hearing of the Withdrawal Application has been re-fixed to 1 October 2018 at 3:30pm.

3. General

- 3.1 Shareholders are advised to read this announcement and any further announcements by the Company carefully. When in doubt as to the action they should take, stakeholders and potential investors should consult their financial, tax or other advisers.

By Order of the Board

Shannon Ong
Company Secretary
31 August 2018