GLOBAL TECH (HOLDINGS) LIMITED
REGISTRATION NUMBER: 86359
INCORPORATED IN THE CAYMAN ISLANDS

APPLICATION FORM FOR RIGHTS SHARES ("ARS")

RENOUNCEABLE UNDERWRITTEN RIGHTS ISSUE OF UP TO 2,582,986,966 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY (THE "RIGHTS SHARES") AT A SUBSCRIPTION PRICE OF HK$0.170 FOR EACH RIGHTS SHARE ON THE BASIS OF ONE (1) RIGHTS SHARE FOR EVERY TWO (2) EXISTING ORDINARY SHARES IN THE CAPITAL OF THE COMPANY (THE "SHARES") HELD BY QUALIFYING SHAREHOLDERS (AS DEFINED IN THE PROSPECTUS) OF THE COMPANY AS AT THE RECORD DATE OF 31 MARCH 2017 AT 5.00 P.M., FRACTIONAL ENTITLEMENTS TO BE DISREGARDED (THE "RIGHTS ISSUE")

A. KNOW YOUR HOLDINGS & ENTITLEMENT

Number of Rights Shares provisionally allotted

Subscription Price **HK$0.170** per Rights Share

B. APPLICATION THROUGH CDP

Complete section below and submit this form to CDP by **4.00 P.M. AT 2 MAY 2017**

(i) Only BANKER'S DRAFT payable to "**CDP – GLOBAL TECH RIGHTS ISSUE ACCOUNT**" will be accepted

(ii) Applications using a **PERSONAL CHEQUE, POSTAL ORDER or MONEY ORDER** will be rejected

(iii) Write your name and securities account number on the back of the Banker's Draft

C. DECLARATION

Please read the instructions overleaf and fill in the blanks below accordingly.

i. Total Number of Rights Shares Applied:
(Provisionally Allotted Shares)

		,				,				,			

ii. Banker's Draft Details:
(Input 6 digits of BD)

Signature of CDP Depositor(s)

Date

Submit this form to Global Tech (Holdings) Limited c/o The Central Depository (Pte) Limited only by:

POST
Robinson Road Post Office
P.O. Box 1597
Singapore 903147

OR

HAND
9 North Buona Vista Drive
#01-19/20 The Metropolis
Tower 2, Singapore 138588

/ 1K26 / HK$0.170

INSTRUCTIONS

1. This is not a transferable or negotiable document and is only for use by the CDP Depositor(s) whose name(s) appear(s) above. If you are in any doubt as to the action you should take, you should consult your stockbroker, bank manager, solicitor, accountant or other professional adviser immediately. The procedures for acceptance, payment and application by CDP Depositor(s) set out in Appendix IV of the prospectus of Global Tech (Holdings) Limited dated 12 April 2017 issued in connection with the Rights Issue (the "**Prospectus**") should be read carefully before completing this ARS.
2. Submission of this original signed ARS purporting to be signed by the person(s) in whose name(s) it was issued shall be conclusive evidence in favour of the Company, CDP and the Underwriter of the title of the person(s) lodging it to deal with the same.
3. The Underwriting Agreement contains provisions granting the Underwriters a right to terminate their obligations on the occurrence of certain events, which are set out in the section headed "Termination of the Underwriting Agreement" in the Prospectus. If the Underwriting Agreement does not become unconditional or is terminated in accordance with its terms, the Rights Issue will not proceed. Please refer to the paragraph headed "Conditions of the Rights Issue" in the section headed "Letter from the Board" in the Prospectus for further details of the conditions of the Rights Issue.
4. **ACCEPTANCE OF PROVISIONALLY ALLOTTED RIGHTS SHARES**

   You hereby irrevocably and unconditionally apply for:– (i) the Total Number of Rights Shares Applied indicated in Part (C)(i) on the first page; or (ii) the number of such Rights Shares calculated as the amount of the remittance submitted together with this ARS divided by the Subscription Price (rounded down to the nearest Share), whichever is the lesser number (the "**Application Shares**") at the Subscription Price in accordance with and subject to the terms and conditions of the Prospectus, (if applicable) the constitution of the Company and the instructions contained in this ARS.

   If you did not indicate the Total Number of Rights Shares Applied in Part (C)(i) on the first page, you shall also be deemed to have irrevocably and unconditionally applied for such number of Application Shares calculated as the amount of the remittance submitted together with this ARS divided by the Subscription Price (rounded down to the nearest Share).

   Where the number of Application Shares is less than or equal to the number of Rights Shares represented by the provisional allotment of Rights Shares as may be standing to the credit of the "Free Balance" of your Securities Account with CDP as at the abovementioned last date and time for application and payment (the "**Provisionally Allotted Rights Shares**"), your application for such Application Shares will be deemed to be your acceptance of the relevant number of your Provisionally Allotted Rights Shares. Where the number of Application Shares is in excess of your Provisionally Allotted Rights Shares, you will be deemed to have accepted all your Provisionally Allotted Rights Shares.

   You hereby acknowledge that, in determining the total number of Provisionally Allotted Rights Shares which you can validly accept, the Company and/or CDP are entitled, and you hereby authorise the Company and/or CDP to take into consideration:– (i) the total number of Provisionally Allotted Rights Shares which you have validly accepted, whether under this ARS and/or any other application form for Rights Shares; (ii) the total number of Provisionally Allotted Rights Shares standing to the credit of the "Free Balance" of your Securities Account with CDP which is available for acceptance; and (iii) the total number of Provisionally Allotted Rights Shares which has been disposed of by you.

   You hereby undertake and agree to accept whatever number of Rights Shares not exceeding the number of Application Shares that you are deemed to have applied for as may be allotted to you at the Company's discretion in accordance with and subject to the terms and conditions of the Prospectus, (if applicable) the constitution of the Company and the instructions contained in this ARS.

   You hereby acknowledge that the Company's and/or CDP's determination shall be conclusive and binding on you.
5. **PAYMENT**

   You hereby authorise CDP to present the Banker's Draft drawn on a bank in Hong Kong for payment and to refund any application monies or the balance thereof without interest or any share of revenue or other benefit arising therefrom by means of a Banker's Draft in Hong Kong currency drawn on a bank in Hong Kong and sent by ordinary post at your own risk to your mailing address as maintained in the records of CDP or in such other manner as you may have agreed with CDP for the payment of any cash distributions.
6. **ELIGIBILITY TO PARTICIPATE IN THE RIGHTS ISSUE**

   The distribution of the Prospectus and its accompanying documents (including this ARS) and the purchase, exercise or subscription for Rights Shares may be prohibited or restricted (either absolutely or subject to various securities requirements, whether legal or administrative, being complied with) in certain jurisdictions under the relevant laws of those jurisdictions. Shareholders or any other persons having possession of the Prospectus and/or its accompanying documents (including this ARS) are advised to keep themselves informed of and observe such prohibitions and restrictions at their own expense and without liability to the Company, CDP, the Underwriter or any other person involved in the Rights Issue.

   Shareholders and CDP Depositors whose addresses as recorded on the Register of Members or on the CDP Register (as the case may be) are in jurisdictions outside the Included Jurisdictions (as defined in the Prospectus) and Excluded Indonesian Shareholder(s) (as defined in the Prospectus) should consult your professional advisers. It is your responsibility to observe the laws of any relevant jurisdiction(s) and that such arrangements would not require notification, registration, filing or any other action to be taken in such jurisdiction(s). By accepting and/or renouncing this ARS, you will be deemed to have represented and warranted to the Company that you are not in any jurisdiction in which it is unlawful to make or accept any offer to subscribe for Rights Shares or to use this ARS in any manner in which you have used or will use it.

   The Company reserves the right, but shall not be obliged to, treat as invalid any application or purported application, or decline to register such application or purported application (a) which appears to the Company or its agents to have been executed in any jurisdiction outside Singapore or which the Company believes may violate any applicable legislation of such jurisdiction or (b) which purports to exclude any deemed representation or warranty.
7. **ACCEPTANCE, APPLICATION AND PAYMENT VIA SGX-SSH SERVICE (THIS SECTION IS APPLICABLE TO DEPOSITORY AGENTS ONLY)**

   Depository Agents may accept Provisionally Allotted Rights Shares via the SGX-SSH service provided by CDP as listed in Schedule 3 of the Terms and Conditions for User Services for Depository Agents. CDP has been authorised by the Company to receive acceptances on its behalf. Such acceptances will be deemed irrevocable and subject to each of the terms and conditions contained in this ARS and the Prospectus as if the ARS had been completed and delivered to CDP.
8. **APPROPRIATION**

   In the case where:

   the amount of remittance payable to the Company in respect of your acceptance of Provisionally Allotted Rights Shares and (if applicable) in respect of your application for excess Rights Shares as per the instructions received by CDP whether under this ARS, the ARE and/or in any other application form for the Rights Shares differs from the amount actually received by CDP, the Company and CDP shall be entitled, and you hereby authorise the Company and CDP, to determine and appropriate all amounts received by CDP on the Company's behalf for each application on its own whether under this ARS, the ARE and/or in any other application form for the Rights Shares and excess Rights Shares as follows:– firstly, towards payment of all amounts payable in respect of your acceptance of Provisionally Allotted Rights Shares; and secondly, (if applicable) towards payment of all amounts payable in respect of your application for excess Rights Shares. Without contrary to the above, the Company and CDP shall be entitled to make such appropriation for each application based on the amount received for that application, notwithstanding payment (or overpayment) made in this or other application(s). You hereby acknowledge that the determination and appropriation by the Company and CDP shall be conclusive and binding on you.

   In the event that you accept Provisionally Allotted Rights Shares by way of this ARS and/or ARE and/or apply for excess Rights Shares by way of the ARE, the Company and/or CDP shall be authorised and entitled to accept your instructions in whichever mode or combination as the Company and/or CDP may, in their absolute discretion, deem fit. Without prejudice to the generality of the foregoing, in such a case, you have irrevocably authorised the Company and/or CDP to apply all amounts received whether under this ARS, the ARE and/or any other acceptance and/or application for Rights Shares in whichever mode or combination as the Company and/or CDP may, in their absolute discretion, deem fit.
9. By completing, signing and delivering this original signed ARS and in consideration of the Company issuing and distributing this ARS to you, you agree that:–
   (a) your acceptance of the Provisionally Allotted Rights Shares is irrevocable;
   (b) your remittance will be honoured on first presentation and that any monies returnable may be held pending clearance of your payment and will not bear interest or enjoy any share of revenue or other benefit arising therefrom;
   (c) the contract arising from your acceptance of the Provisionally Allotted Rights Shares shall be governed by, and construed in accordance with, Singapore law and you irrevocably submit to the exclusive jurisdiction of the Singapore courts;
   (d) in the event that your acceptance of your Provisionally Allotted Rights Shares is invalid, presentation of your remittance for payment by or on behalf of the Company shall not constitute, or be construed as, an affirmation of such invalid acceptance and (if applicable) application;
   (e) any interest, share of revenue or other benefit accruing on or arising from or in connection with any acceptance and (if applicable) application monies shall be for the benefit of the Company and neither the Company, CDP, the Underwriter nor any other person involved in the Rights Issue shall be under any obligation whatsoever to account for such interest, share of revenue or other benefit to you or any other person;
   (f) you will not be entitled to exercise any remedy of rescission for misrepresentation at any time after your acceptance of your Provisionally Allotted Rights Shares;
   (g) in accepting your Provisionally Allotted Rights Shares, reliance is placed solely on the information contained in the Prospectus and that none of the Company, CDP, the Underwriter or any other person involved in the Rights Issue shall have any liability for any information not so contained; and
   (h) you authorise CDP to give, provide, divulge, disclose or reveal any information pertaining to your Securities Account maintained in CDP's record, including, without limitation, your name(s), your NRIC number(s) or passport number(s), Securities Account number(s), address(es), the number of Shares standing to the credit of your Securities Account, the number of your Provisionally Allotted Rights Shares, your acceptance and/or (if applicable) excess application and any other information to the Company, the Underwriter and any other relevant parties as CDP may deem fit for the purpose of the Rights Issue and your acceptance and/or (if applicable) excess application.
10. You also irrevocably agree and acknowledge that the submission of your acceptance and payment thereof if effected through the SGX-SSH service provided by CDP (for Depository Agents only), is subject to risks of electrical, electronic, technical and computer-related faults and breakdowns, fires, acts of God, mistakes, losses, theft (in each case whether or not within the control of the Company, CDP, the Underwriter or the Share Transfer Agent) and any other events whatsoever beyond the control of the Company, CDP, the Underwriter and/or the Share Transfer Agent and if, in any such event, the Company, CDP, the Underwriter and/or the Share Transfer Agent do not record or receive the same by the last date and time for acceptance and payment for the Rights Shares, or such data or tape containing such data is lost, corrupted, destroyed or not otherwise accessible, whether wholly or partially for whatever reason, you shall be deemed not to have accepted the Rights Shares and you shall have no claim whatsoever against the Company, CDP, the Underwriter or the Share Transfer Agent in respect of any purported acceptance thereof, or for any compensation, loss or damages in connection therewith or in relation thereto.
11. Unless expressly provided to the contrary in the Prospectus and this ARS, a person who is not a party to any contracts made pursuant to the Prospectus and this ARS has no rights under the Contracts (Rights of Third Parties) Act, Chapter 53B of Singapore to enforce any term of such contracts. Notwithstanding any term contained herein, the consent of any third party is not required for any subsequent agreement by the parties thereto to amend or vary (including any release or compromise of any liability) or terminate such contracts. Where third parties are conferred rights under such contracts, those rights are not assignable or transferable.
12. Capitalised terms used in this ARS shall, unless otherwise stated, bear the meanings assigned to them in the Prospectus.
13. A reference to a time of the day in this ARS shall be reference to Singapore time, unless otherwise stated.