

**MSM INTERNATIONAL LIMITED**  
(Incorporated in Singapore)  
(Company Registration No.: 200918800R)

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**PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE OF UP TO  
22,500,000 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY**  
- **RECEIPT OF LISTING OF AND QUOTATION NOTICE FOR THE RIGHTS SHARES**

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**1. INTRODUCTION**

- 1.1 The board of directors (the “**Board**” or “**Directors**”) of MSM International Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to the announcements released on 31 March 2019 and on 4 June 2019 regarding the proposed renounceable non-underwritten Rights Issue of up to 22,500,000 Rights Shares in the capital of the Company (collectively, the “**Rights Issue Announcements**”).

*Unless otherwise defined, all capitalised terms used herein shall bear the same meanings ascribed to them in the Rights Issue Announcements.*

**2. RECEIPT OF LISTING AND QUOTATION NOTICE**

- 2.1 Further to the Rights Issue Announcements, the Board of Directors is pleased to announce that the Company has, on 25 June 2019, received the listing and quotation notice (“**LQN**”) from the SGX-ST for the listing and quotation of up to 22,500,000 Rights Shares on Catalist, subject to compliance with the listing requirements of the SGX-ST.
- 2.2 The LQN is not to be taken as an indication of the merits of the proposed Rights Issue, the Rights Shares, the Company, its subsidiaries and their securities. The Company will make further announcement(s) on the proposed Rights Issue as and when there are further developments on the same.

**BY ORDER OF THE BOARD**

**CHAN KEE SIENG**  
Executive Chairman  
26 June 2019

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s Sponsor, PrimePartners Corporate Finance Pte. Ltd. (the “**Sponsor**”), in accordance with Rules 226(2)(b) and 753(2) of the SGX-ST Listing Manual Section B: Rules of Catalist.*

*This announcement has not been examined or approved by the SGX-ST. The SGX-ST assume no responsibility for the contents of this announcement, including the correctness of any of the information, statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Ms Jennifer Tan, Associate Director, Continuing Sponsorship (Mailing*

Address: 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318 and E-mail: [sponsorship@ppcf.com.sg](mailto:sponsorship@ppcf.com.sg)).

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*The unauthorized distribution of this announcement, the Offer Information Statement and the provisional allotment letters and/or the application forms for Rights Shares and excess Rights Shares (when issued by the Company) into jurisdictions other than Singapore may be restricted by law. Persons into whose possession this announcement and such other documents come should inform themselves about and observe any such restrictions. Any failure to comply with these restrictions may constitute a violation of the securities laws of any such jurisdiction. Neither the content of the Company's website nor any website accessible by hyperlinks on the Company's website is incorporated in, or forms part of, this announcement.*