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REXLot Holdings Limited

御泰中彩控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock code: 555)

HOLDING ANNOUNCEMENT

Reference is made to the announcements of the Company dated 29 June, 26 August, 19 October, 27 November 2015 and 5 January 2016 (the “**Announcements**”) in relation to the suspension of trading of the Company’s shares on the Stock Exchange pending the release of a clarification announcement. Capitalized terms herein shall bear the meanings as defined in the Announcements.

The Board wishes to provide an update to the shareholders and potential investors of the Company regarding the preparation of the clarification announcement, which will include detailed responses to the allegations in the Report issued by Anonymous Analytics on 24 June 2015. The clarification announcement is subject to clearance by the Stock Exchange and the Company has recently submitted a further draft to the Stock Exchange. The clarification announcement will be published as soon as practicable.

At the request of the Company, trading in the shares of the Company on the Stock Exchange has been suspended since 11:33 a.m. on 24 June 2015 and will remain suspended pending the release of the clarification announcement.

By Order of the Board
Chan How Chung, Victor
Executive Director

Hong Kong, 11 February 2016

As at the date of this announcement, the board of directors of the Company comprises two executive directors namely Mr. Chan How Chung, Victor and Mr. Boo Chun Lon and three independent non-executive directors namely Mr. Yuen Wai Ho, Mr. Chow Siu Ngor and Mr. Lee Ka Lun.