SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

NOTIFICATION FORM FOR SUBSTANTIAL SHAREHOLDER(S)/UNITHOLDER(S) IN RESPECT OF INTERESTS IN SECURITIES

FORM

3
(Electronic Format)

Explanatory Notes

- 1. Please read the explanatory notes carefully before completing the notification form.
- 2. This form is for a Substantial Shareholder(s)/Unitholder(s) to give notice under section 135, 136, 137, 137J (as applicable to sections 135, 136 and 137) or 137U (as applicable to sections 135, 136 and 137) of the Securities and Futures Act (the "SFA").
- 3. This electronic Form 3 and a separate Form C, containing the particulars and contact details of the Substantial Shareholder(s)/Unitholder(s), must be completed by the Substantial Shareholder(s)/Unitholder(s) or a person duly authorised by the Substantial Shareholder(s)/Unitholder(s) to do so. The person so authorised should maintain records of information furnished to him by the Substantial Shareholder(s)/Unitholder(s).
- 4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. Where a transaction results in similar notifiable obligations on the part of more than one Substantial Shareholder/Unitholder, all of these Substantial Shareholders/Unitholders may give notice using the same notification form.
- 6. A single form may be used by a Substantial Shareholder/Unitholder for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of becoming aware of the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 7. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking the paper clip icon on the bottom left-hand corner or in item 11 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
- 8. Except for item 5 of Part II and item 1 of Part IV, please select only one option from the relevant check boxes.
- 9. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 10. In this form, the term "Listed Issuer" refers to -
 - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
 - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;

- (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
- (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
- (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 11. For further instructions and guidance on how to complete this notification form, please refer to section 7 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at http://www.mas.gov.sg (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

Part I - General Name of Listed Issuer: 1. Jumbo Group Limited 2. Type of Listed Issuer: ✓ Company/Corporation Registered/Recognised Business Trust □ Real Estate Investment Trust 3. Is more than one Substantial Shareholder/Unitholder giving notice in this form? ☐ No (Please proceed to complete Part II) ✓ Yes (Please proceed to complete Parts III & IV) Date of notification to Listed Issuer: 4. 13-Jan-2017

Part III - Substantial Shareholder(s)/Unitholder(s) Details

[To be used for multiple Substantial Shareholders/Unitholders to give notice]

Substantial Shareholder/Unitholder 🖊



Sur	stantial Shareholder/Unitholder A
1.	Name of Substantial Shareholder/Unitholder:
	Orchid 1 Investments Pte. Ltd.
2.	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? — Yes
	✓ No
3.	Notification in respect of:
	Becoming a Substantial Shareholder/Unitholder
	☐ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
	✓ Ceasing to be a Substantial Shareholder/Unitholder
4.	Date of acquisition of or change in interest:
4.	Date of acquisition of or change in interest:
	13-Jan-2017
5.	Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):
	13-Jan-2017
6.	Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):
7.	Quantum of total voting shares/units (including voting shares/units underlying rights/options warrants/convertible debentures {conversion price known}) held by Substantial Shareholder. Unitholder before and after the transaction:
	Immediately before the transaction
No	of voting shares/units held and/or 40,000,000 0 40,000,000

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	40,000,000	0	40,000,000
As a percentage of total no. of voting shares/units:	6.237	0	6.237
Immediately after the transaction	Direct Interest	Deemed Interest	Total
Immediately after the transaction No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	7,933,400	Deemed Interest 0	<i>Total</i> 7,933,400

9.	Relationship between the Substantial Shareholders/Unitholders giving notice in this for	orm:
J.	[You may attach a chart in item 10 to show the relationship between the Substantial Shareholders]	
	Heliconia Capital Management Pte. Ltd ("Heliconia Capital") has authority to dispose of, or exercise cover the disposal of the 40,000,000 shares held by Orchid 1 Investments Pte. Ltd ("Orchid 1").	:ontro
10.	Attachments (if any): 🕤	
	(The total file size for all attachment(s) should not exceed 1MB.)	
11.	If this is a replacement of an earlier notification, please provide:	
	(a) SGXNet announcement reference of the <u>first</u> notification which was announcement on SGXNet (the "Initial Announcement"):	ced
	(b) Date of the Initial Announcement:	
	(c) 15-digit transaction reference number of the relevant transaction in the Formula which was attached in the Initial Announcement:	n 3
12.	Remarks (if any):	
	The shareholdings percentages in this document are calculated based on Jumbo Group Limited issucapital of 641,333,000 shares.	ied sh
Sub	stantial Shareholder/Unitholder B	
1.	Name of Substantial Shareholder/Unitholder: Heliconia Capital Management Pte. Ltd.	
2.	Is Substantial Shareholder/Unitholder a fund manager or a person whose interessecurities of the Listed Issuer are held solely through fund manager(s)? Yes	st in

3.	Notification in respect of: Becoming a Substantial Sharehold	der/Unitholder		
	Change in the percentage level of		maining a Substantia	al Shareholder/Unitholder
	✓ Ceasing to be a Substantial Share		g	
4.	Date of acquisition of or change in	interest:		
	13-Jan-2017			
5.	Date on which Substantial Shareh change in, interest (if different			
	13-Jan-2017			
6.	Explanation (if the date of becomi change in, interest):	ng aware is differe	ent from the date o	f acquisition of, or the
7.	Quantum of total voting shares/ur warrants/convertible debentures { Unitholder before and after the tra	conversion price k	•	
	Immediately before the transaction	Direct Interest	Deemed Interest	Total
und	of voting shares/units held and/or derlying the rights/options/warrants/nvertible debentures:	0	40,000,000	40,000,000
As uni	a percentage of total no. of voting shares/ts:	0	6.237	6.237
	Immediately after the transaction	Direct Interest	Deemed Interest	Total
und	. of voting shares/units held and/or derlying the rights/options/warrants/ overtible debentures :	0	7,933,400	7,933,400
As uni	a percentage of total no. of voting shares/	0	1.237	1.237
8.	Circumstances giving rise to deem [You may attach a chart in item 10 to interest arises]	•	•	r/Unitholder's deemed
	Heliconia Capital has a deemed interest in the Securities and Futures Act, by virtue the 40,000,000 shares held by Orchid 1 in	of its authority to disp	oose of, or exercise con	
9.				

	Heliconia Capital has authority to dispose of, exercise control over the disposal of the 40,000,000 shares held by Orchid 1 immediately before the transaction.
10.	Attachments (if any): 🕦
	(The total file size for all attachment(s) should not exceed 1MB.)
11.	If this is a replacement of an earlier notification, please provide:
	(a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
	(b) Date of the Initial Announcement:
	(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
12.	Remarks (if any):
Sub	share capital of 641,333,000 shares. stantial Shareholder/Unitholder C Name of Substantial Shareholder/Unitholder:
1.	
2.	Heliconia Holdings Pte. Ltd. Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? ☐ Yes ✔ No
3.	Notification in respect of: Becoming a Substantial Shareholder/Unitholder
	☐ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
	Ceasing to be a Substantial Shareholder/Unitholder
4.	Date of acquisition of or change in interest:
	13-Jan-2017
5.	Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date): 13-Jan-2017

-	Quantum of total voting shares/un warrants/convertible debentures { Unitholder before and after the train	conversion price l	•	, , ,
	Immediately before the transaction	Direct Interest	Deemed Interest	Total
unc	of voting shares/units held and/or derlying the rights/options/warrants/ overtible debentures:	0	40,000,000	40,000,000
As uni	a percentage of total no. of voting shares/	0	6.237	6.237
	Immediately after the transaction	Direct Interest	Deemed Interest	Total
unc	of voting shares/units held and/or derlying the rights/options/warrants/ overtible debentures :	0	7,933,400	7,933,400
As uni	a percentage of total no. of voting shares/	0	1.237	1.237
	Circumstances giving rise to deem [You may attach a chart in item 10 to interest arises] Heliconia Holdings Pte. Ltd ("Heliconia H Jumbo Group Limited. However, Heliconia Holdings is filing this shares held by Orchid 1 before the transa Heliconia Holdings is the immediate holdinterest in the 40,000,000 shares held by	oldings") does not had notification form to action.	ubstantial Shareholde ave any direct interest in report a deemed interest in liconia Capital. Helicor	n the voting shares of est in the 40,000,000 hia Capital has a deem
	Securities and Futures Act ("SFA") by virtuof the Jumbo Group Limited shares held Heliconia Holdings is therefore deemed, Limited shares in which Heliconia Capita	ue of its authority to oby Orchid 1. pursuant to Section 4	dispose of, or exercise of the SFA to have an	control over the dispo

10.	Atta	chments (<i>if any</i>): 🕦
	Ø	(The total file size for all attachment(s) should not exceed 1MB.)
11.	If thi	s is a replacement of an earlier notification, please provide:
	(a)	SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
	(b)	Date of the Initial Announcement:
	(c)	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
40	_	
12.	The sl	nareholding percentages in this document are calculated based on Jumbo Group Limited issued shar all of 641,333,000 shares.
12.	The sl	nareholding percentages in this document are calculated based on Jumbo Group Limited issued shar
12.	The sl	nareholding percentages in this document are calculated based on Jumbo Group Limited issued shar
12.	The sl	nareholding percentages in this document are calculated based on Jumbo Group Limited issued shar
12.	The sl	nareholding percentages in this document are calculated based on Jumbo Group Limited issued shar
12.	The sl	nareholding percentages in this document are calculated based on Jumbo Group Limited issued shar

Part IV - Transaction details

	Osen):
✓	Voting shares/units Pights/Ontions/Marranta ever voting shares/units
	Rights/Options/Warrants over voting shares/units
	Convertible debentures over voting shares/units (conversion price known)
Ш	Others (please specify):
	mber of shares, units, rights, options, warrants and/or principal amount of convertible pentures acquired or disposed of by Substantial Shareholders/Unitholders:
32,0	066,600 shares
	ount of consideration paid or received by Substantial Shareholders/Unitholders (excluding kerage and stamp duties):
S\$2	1,324,289.00
Circ	cumstance giving rise to the interest or change in interest:
Acc	juisition of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
	Securities via physical settlement of derivatives or other securities
	Securities pursuant to rights issue
	Securities via a placement
	Securities following conversion/exercise of rights, options, warrants or other convertibles
Dis	posal of:
	Securities via market transaction
√	Securities via off-market transaction (e.g. married deals)
Oth	er circumstances:
	Acceptance of take-over offer for the Listed Issuer
	Corporate action by the Listed Issuer which Substantial Shareholders/Unitholders did not participate in (<i>please specify</i>):
	Others (please specify):

	Parti	culars of Individual submitting this notification form to the Listed Issuer:
	(a)	Name of Individual:
		Chia Jiehui
	(b)	Designation (if applicable):
		Director, Finance & Operations
	(c)	Name of entity (if applicable):
		Heliconia Capital Management Pte. Ltd.
9 6		n Reference Number (auto-generated):