LIONGOLD CORP LTD

COMPANY ANNOUNCEMENT

CHANGE OF ADDRESS OF SINGAPORE SHARE TRANSFER AGENT AND PLACE WHERE THE REGISTER OF MEMBERS AND INDEX IS KEPT

The Board of Directors of LionGold Corp Ltd ("**Company**") wishes to inform shareholders that consequent to the relocation of the office of B.A.C.S. Private Limited, the Singapore Share Transfer Agent of the Company, the Company's Register of Members and Index will be kept at 8 Robinson Road #03-00, Aso Building, Singapore 048544 with effect from 27 July 2015.

By Order of the Board
Tan Soo Khoon Raymond
Executive Director
LionGold Corp Ltd
28 July 2015

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, Stamford Corporate Services Pte. Ltd. (the "**Sponsor**"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**"). The Sponsor has not independently verified the contents of this announcement.*

The announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

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