

METAOPTICS LTD COMMENCES ADS TRADING ON THE OTCQX

1. INTRODUCTION

The Board of Directors (the “**Board**”) of MetaOptics Ltd (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to the Company’s announcement and press release dated 25 September 2026 on the establishment of a sponsored Level 1 ADR programme in the U.S. (the “**ADR Programme**”), under which American Depositary Shares (“**ADSs**”) will be traded on the OTCQX, an Over the Counter (“**OTC**”) market.

The Board wishes to update shareholders of the Company that the Company has been advised by the OTC Markets Group Inc., the operator of regulated markets for trading 12,000 U.S. and international securities, that the Company has qualified to trade its ADSs on the OTCQX. The Company will maintain its primary listing on the Singapore Exchange (SGX:9MT).

The ADS’s CUSIP number is 590931 101 and it will commence trading on the OTCQX on 25 September 2026, under the ADS ticker symbol MOTLY. Investors can find current financial disclosure and real-time Level 2 quotes for the Company on www.otcm Markets.com.

A Level 1 ADS is a negotiable U.S. security representing ownership of publicly traded shares in a non-U.S. corporation. ADSs are quoted and traded in U.S. dollars in the U.S.. ADSs are specifically designed to facilitate the purchase, holding and sale of non-U.S. securities by U.S. investors. The ADR Programme provides U.S. investors a structured, familiar, local platform on which to trade in the Company’s shares and is intended to raise the profile of the Company amongst U.S. investors.

The ADR Programme does not involve any capital raising or the issuance of new shares by the Company. As such, there will be no change to the total number of issued shares of the Company and there will be no dilution of the Company’s shares to the Company’s shareholders.

Each ADS represents 10 ordinary shares of the Company (SGX:9MT) trading on the Catalist board of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”). The holders of the ADS will be entitled to voting and dividend rights similar to that of the shareholders of the Company.

J.P. Morgan, which is the depositary bank for the ADR Programme, has also been appointed to act as Principal American Liaison in connection with sponsoring the Company’s ADSs on the OTCQX, and is responsible for providing professional guidance on OTCQX requirements.

The Company’s ordinary shares will continue to trade on the Catalist board of the SGX-ST and the commencement of ADS trading is not expected to have any material impact to existing shareholders of the Company.

2. INTEREST OF DIRECTORS

None of the Company’s directors, substantial shareholders and/or any of their respective associates has any interest, direct or indirect (other than through their shareholdings in the Company), in the ADR Programme.

3. CAUTIONARY STATEMENT

Shareholders and potential investors of the Company are reminded to exercise caution while dealing in the shares of the Company. In the event that shareholders and potential investors of the Company are in doubt when dealing in the shares of the Company, they

should consult their stockbrokers, bank managers, solicitors, accountants or other professional advisers.

By Order of the Board

Thng Chong Kim
Executive Chairman
25 September 2026

For more information, please contact the Company:
Email: ir@metaoptics.sg

This announcement has been reviewed by the Company's sponsor, ZICO Capital Pte. Ltd. (the "Sponsor").

This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "SGX-ST") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms. Goh Mei Xian, ZICO Capital Pte. Ltd. at 77 Robinson Road, #06-03 Robinson 77, Singapore 068896, telephone: (65) 6636 4201.