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NOBLE GROUP LIMITED
(Incorporated in Bermuda with limited liability)

ISSUE OF U.S.\$750,000,000 8.750% NOTES DUE 2022 (“NOTES”)

Noble Group Limited (“**Company**”) refers to the announcement dated 7 March 2017 made by the Company in connection with the pricing of the Notes.

The Company announces that the issue of the Notes has successfully closed on 9 March 2017.

The Notes are expected to be listed on the Singapore Exchange Securities Trading Limited with effect from 10 March 2017.

NOBLE GROUP LIMITED
9 March 2017

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About Noble Group

Noble Group (SGX: N21) manages a portfolio of global supply chains covering a range of industrial and energy products. Noble facilitates the marketing, processing, financing and transportation of essential raw materials. Sourcing bulk commodities from low cost regions such as South America, South Africa, Australia and Indonesia, the Group supplies high growth demand markets, particularly in Asia and the Middle East. For more information please visit www.thisisnoble.com.

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FOR IMMEDIATE RELEASE



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